

PPP, PA & OXI INVESTMENT PORTFOLIO



PROINVERSIÓN promotes private investment through



**Public-Private Partnerships
(PPPs)**



Projects in Asset (PA)



Works for Taxes (OXI)



GAP CLOSING

The portfolio focuses on **infrastructure projects** in transport, electricity, sanitation, education and health).



DECENTRALIZATION

PROINVERSIÓN promotes PPP 5.0, a comprehensive governance framework, which positions public-private investment as a fully integrated lifecycle delivery system between PPPs, OXI or PA.

NEW PPP LAW AND REGULATIONS

PRO
INVERSION



Governance
improvements



More streamlined
processes



Simplification
of contract
amendments



Co-financed PPP
formulation

Contribution to infrastructure

2002-2026

Public-Private
Partnerships (PPPs)



150

PPP Projects
USD 41.4 billion

2002-2026

Projects in Asset (PA)



108

PA Projects
USD 12.3 billion

2009-2026

Works for Taxes (OXI)



1429

OXI projects
S/ 21 billion

Investment Promotion Mechanisms

1998-2025

**Early VAT Recovery
Regime (RERA)**



283

Contracts
exceeding
USD **64** billion

1993-2025

**Legal Stability
Agreements (LSAs)**



738

Agreements
exceeding
USD **36** billion

Emblematic PPPs

APP 1.0

**Jorge Chávez
International Airport**

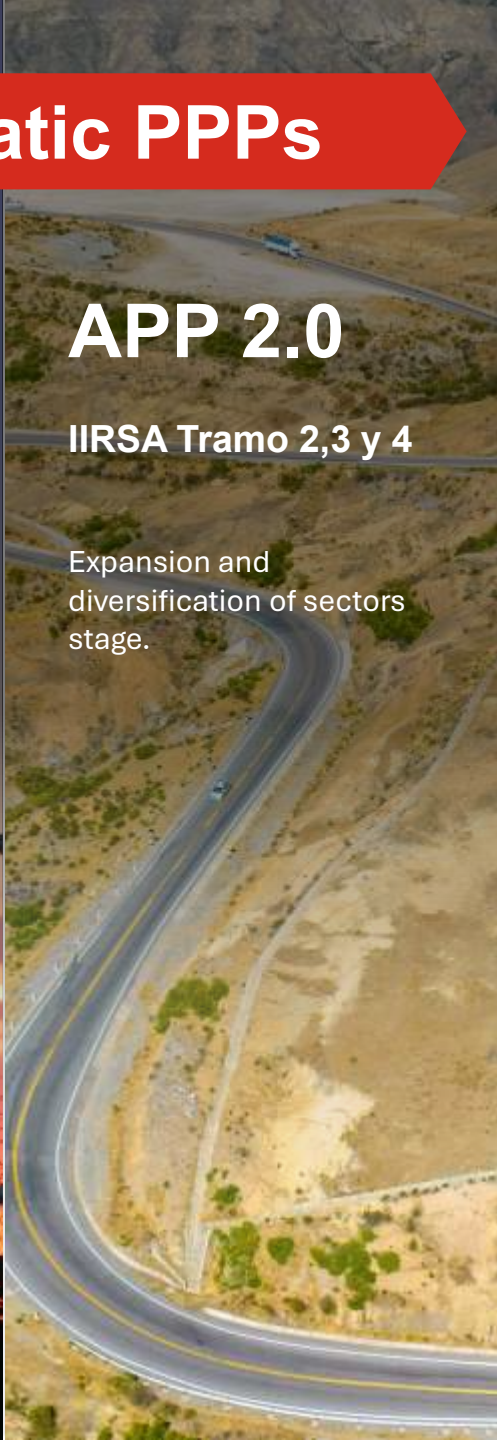
Basic infrastructure and
public utilities stage.



APP 2.0

IIRSA Tramo 2,3 y 4

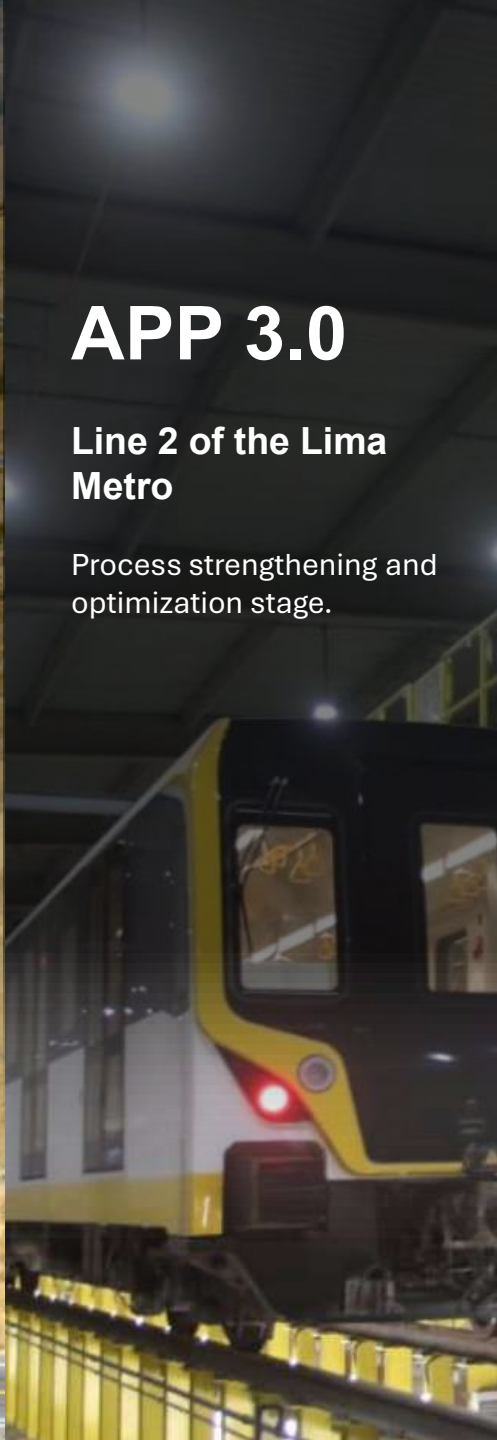
Expansion and
diversification of sectors
stage.



APP 3.0

**Line 2 of the Lima
Metro**

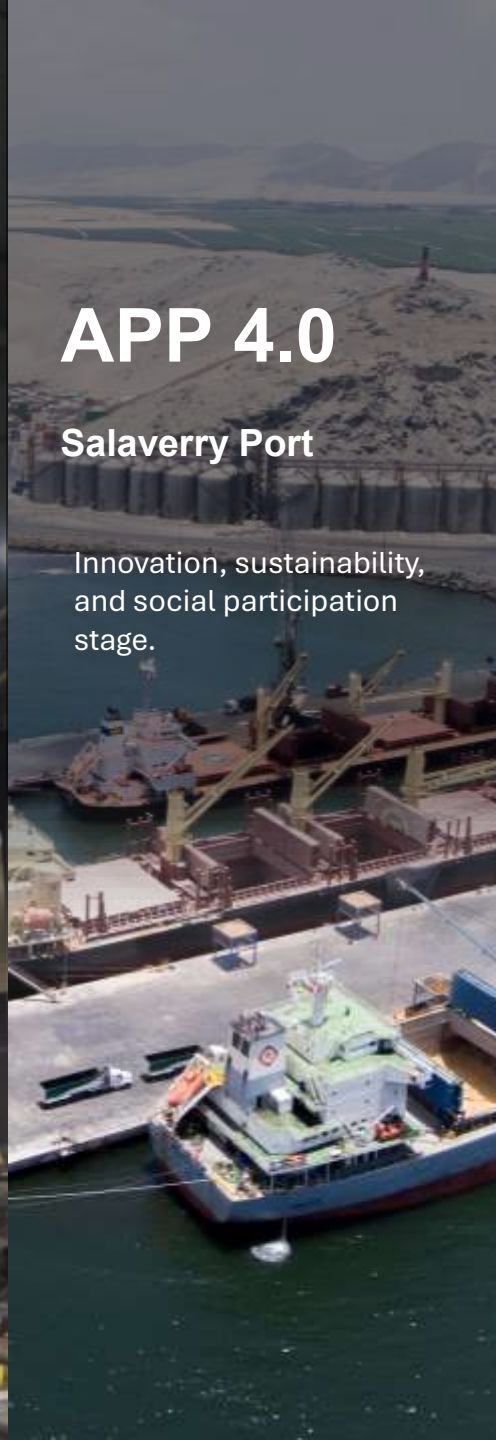
Process strengthening and
optimization stage.



APP 4.0

Salaverry Port

Innovation, sustainability,
and social participation
stage.



APP 5.0

**Peripheral Ring Road
Huancayo-Huancavelica
Railway**

Advanced digitalization, financial
adaptability, and climate and
social resilience stage.



PPP and Asset Projects Awarded (2023–2026)

2023

14 projects
USD 2332 millions



2024

15 projects
1 Amendment
USD 8956 millions



2025

9 projects
1 Amendment
USD 4756 millions



2026

5 Project
2 Addendum
USD 2332 millions



Piura and Chimbote EsSalud Hospitals
(USD 323 million)



Peripheral Ring Road
(USD 3.396 billion)



Longitudinal de la Sierra Highway – Section 4
(USD 1.582 billion)



Torre Trecca Contract Amendment
(USD 1.201 billion)



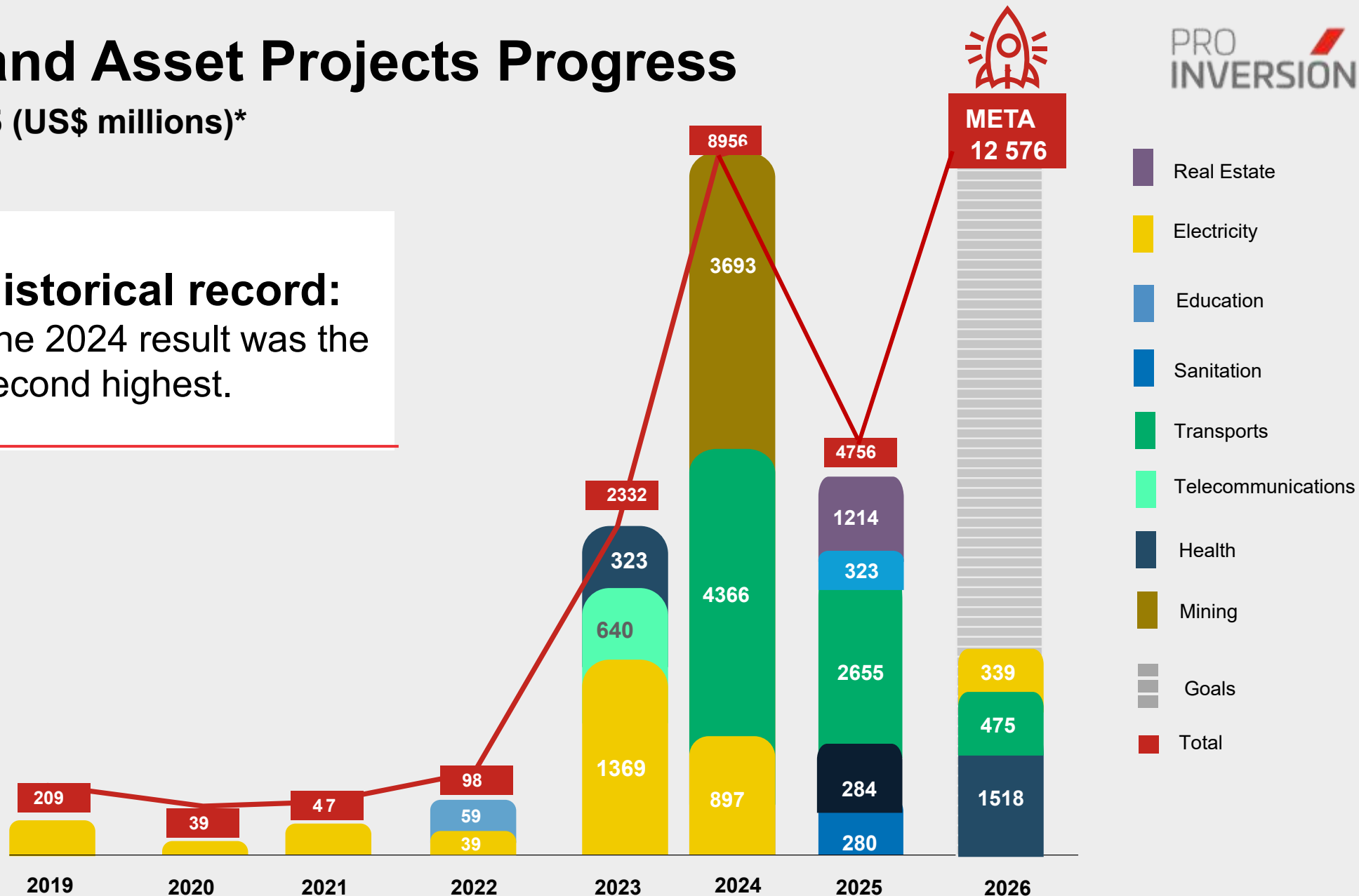


PPPs and Asset Projects Progress

2019 – 2025 (US\$ millions)*



Historical record:
The 2024 result was the second highest.



* Does not include expired or stalled projects. Reference amounts are considered for electricity projects. / Amounts from amendments signed in collaboration with ProInversión are included.

PROJECT PORTFOLIO / LOGISTICS CORRIDORS



87 Project + 7 Amendments
USD 41 billion



NORTHERN COASTAL CORRIDOR
Paíta – Salaverry – Chancay



NORTHERN TRANSVERSAL CORRIDOR
Paíta – Yurimaguas – Santa Rosa



CENTRAL TRANSVERSAL CORRIDOR
Callao/Chancay – Pucallpa



SOUTHERN TRANSVERSAL CORRIDOR
Matarani/SJM/Ilo– Iñapari



SOUTHERN COASTAL CORRIDOR
Pisco – Matarani – Tacna



CENTRAL COASTAL CORRIDOR
Chancay – Callao –
Pisco



LOGISTICS CONNECTIVITY



Maritime Port Terminals



River Port Terminals



River Transportation System



Road Infrastructure



PPP and PA & Contract Amendments | Short term

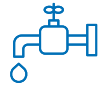
↑↑↑ 30

Projects + 7 Contract
Amendments

USD 12
billion

21 Regions
Benefited

11 Million
Beneficiaries



Transports
8 projects

1734



Water & Sanitation
3 project

1438



Education
2 projects

802



Electricity
14 projects

702



Tourism
1 projects

412



Health
1 projects

188



Real Estate
1 projects

105

Amendments (USD 7195 millions)

HEALTH

20

HYDROCARBONS

2663

TRANSPORTS

4512



Updated goal PPP and PA short term

(Up to 30 projects to be awarded for more than USD 5.3 billion)*

N°	Type	Projects	Project amount* (USD mill.)	Sector	Direct Award**	Awarded by tender
1	Sanitation	Cajamarca WWTP	419	PROINVERSIÓN	-	III.Q.26
2	Sanitation	San Martín WWTP	239	PROINVERSIÓN	IV.Q.26	II.Q.27
3	Ports	Chimbote International Port Terminal	463	PROINVERSIÓN	IV.Q.26	II.Q.27
4	Real Estates	O and M of the Lima Convention Center	105	PROINVERSIÓN	-	III.Q.26
5	Sanitation	Headworks (1st phase)	780	PROINVERSIÓN	-	IV.Q.26
6 – 9	Transmission	Group 2 of Transmission Plan Electrical 2025-2034 ^{2/}	392	PROINVERSIÓN	-	III.Q.26
10	Education	CER Lima Metropolitana	584	PROINVERSIÓN	III.Q.26	I.Q.27
11	Education	Schools in Cusco	218	PROINVERSIÓN	IV.Q.26	II.Q.27
12	Tourism	Choquequirao Cable Car	412	PROINVERSIÓN	-	IV.Q.26
13 – 17	Transmission	Group 3 of Transmission Plan Electrical 2025-2034 ^{2/}	165	PROINVERSIÓN	-	IV.Q.26
18	Roads	Road Corridor Dv. Las Vegas – Mazamari – Pto. Ocopa	353	PROINVERSIÓN	-	IV.Q.26
19	Roads	Road Corridor Vial Pte. Carrizales (Casma) – Pariacoto	106	PROINVERSIÓN	-	IV.Q.26
20	Roads	Road Corridor 6	192	PROINVERSIÓN	-	IV.Q.26
21	Roads	Road Corridor Sicuani – Pucará – Calapuja	111	PROINVERSIÓN	-	IV.Q.26
22	Roads	Road Corridor Atico – Dv. Quilca – Matarani – Ilo	240	PROINVERSIÓN	-	IV.Q.26
23	Roads	Road Corridor 4	163	PROINVERSIÓN	-	IV.Q.26
24	Roads	Cusco - Pisac	107	PROINVERSIÓN	-	IV.Q.26
25 – 29	Transmission	Group 4 of Transmission Plan Electrical 2025-2034 ^{2/}	145	PROINVERSIÓN	-	IV.Q.26
30	Health	O and M of the Sullana Hospital	188	GORE Piura	-	IV.Q.26
Goal			5 381			

*The project amount includes the simple sum, at nominal value, of the investment amount (CAPEX) and the OPEX expenses for the first ten (10) years of the project's operational stage, excluding VAT, expressed in U.S. dollars.

A = Addenda

1/ Projects in Assets

2/ Just CAPEX



Short Term - Adendda

(Up to 7 projects to be awarded for more than USD 7.1 billion)*

N°		SECTOR	Adendda	Project Amount* (USD mill.)	EPTP
1		Health	Addenda Salog	20	ESSALUD
2		Hydrocarbons	Addenda Cálidda	663	MINEM
3		Ports	Addenda Mineral Concentrate Loading Terminal	389	MTC
4		Railways	Addenda Línea 1 del Metro de Lima	3 836	MTC
5		Roads	Addenda Red vial 5	270	MTC
6		Hydrocarbons	Addenda TGP	2 000	MINEM
7		Railways	Central Railway Addenda	17	PROINVERSIÓN
 GOAL				7195	

The project amount includes the simple nominal sum of the investment amount (CAPEX) and the OPEX expenses of the first ten (10) years of the project's operational stage, excluding VAT, in U.S. dollars.

 **39**
Projects
USD 20 billion

 **18 Regions**
Benefited

14 Million
Beneficiaries



Agriculture & Irrigation
3 projects

5652



Water & Sanitation
11 projects

4389



Transports
10 projects

3676



Health
7 projects

3301



Mining
1 project

2157



Real Estates
4 projects

948



Hydrocarbons
1 project

349



Electricity
1 project

252



Education
1 project

128



Updated goal PPP and PA mid term

(Up to 39 projects to be awarded for more than USD 20.8 billion)*

N°	Type	Project	Project Amount* (USD mill.)	Sector	Direct Award**	Awarded by tender
1	Sanitation	Ilo Desalination Plant	232	PROINVERSIÓN	I.Q.27	III.Q.27
2	Sanitation	Trujillo WWTP	809	MVCS	I.Q.27	III.Q.27
3	Sanitation	Huancayo WWTP	466	PROINVERSIÓN	I.Q.27	III.Q.27
4	Mining	IEPA Sechura	2157	MINEM	-	I.Q.27
5	Health	GIRSE	221	PROINVERSIÓN	II.Q.27	III.Q.27
6	Health	Militar Hospital	800	PROINVERSIÓN	I.Q.27	II.Q.27
7	Health	Unanue Hospital	1112	PROINVERSIÓN	-	II.Q.27
8	Ports	New Port Terminals in Loreto	199	PROINVERSIÓN	-	I.Q.27
9	Irrigation	O&M of the New Olmos Concession ^{2/}	156	GORE Lambayeque	-	IV.Q.27
10	Road	Cusco Highway	918	PROINVERSIÓN	-	II.Q.27
11	Road	1B Junction – Buenos Aires – Canchaque Highway	297	PROINVERSIÓN	-	II.Q.27
12	Hydrocarbons	Natural Gas Distribution in Arequipa, Moquegua, and Tacna	349	PROINVERSIÓN	-	III.Q.27
13	Airport	Third group of airports	619	PROINVERSIÓN	-	II.Q.27
14	Road	Road Corridor Zapallal – Ventanilla	88	PROINVERSIÓN	-	II.Q.27
15	Sanitation	Cañete WWTP	281	MVCS	I.Q.27	III.Q.27
16	Education	CER VMT	128	PROINVERSIÓN	II.Q.27	IV.Q.27
17	Sanitation	Cusco WWTP	129	MVCS	II.Q.27	IV.Q.27
18	Sanitation	North Lima Deslination Plant	205	PROINVERSIÓN	II.Q.27	IV.Q.27
19	Real Estates	IPPA Park 23 ^{1/}	162	MVCS	II.Q.27	IV.Q.27
20	Real Estates	Artificial Peninsula – Gateway to the Pacific	767	MVCS	II.Q.27	IV.Q.27
21	Road	Dv. Urcos – Sicuani	123	PROINVERSIÓN	-	IV.Q.27
22	Road	Dv. Chiguata – Santa Lucía – Mañazo	647	PROINVERSIÓN	-	IV.Q.27
23	Road	Santa – Pte Chuquicara – Tauca – Dv. Sihuas	145	PROINVERSIÓN	-	IV.Q.27
24	Sanitation	Sanitation Services in Chanchamayo and Concepción ^{2/}	190	PROINVERSIÓN	-	IV.Q.27
25	Sanitation	Rural Sanitation Rural Loreto	89	MVCS	IV.Q.27	II.Q.28
26	Ports	New Pucallpa Terminal Port	336	PROINVERSIÓN	-	IV.Q.27
27	Irrigation	Chinecas Project ^{2/}	5046	GORE Ancash	-	IV.Q.27
28	Sanitation	Drinking Water Services in Cajamarca ^{2/}	921	PROINVERSIÓN	-	IV.Q.27
29	Sanitation	Sanitation Service in Tumbes and Contralmirante Villar ^{2/}	653	PROINVERSIÓN	-	IV.Q.27
30	Sanitation	Iquitos WWTP	415	PROINVERSIÓN	-	IV.Q.27
31	Real Estates	El Pinar Shopping Center ^{1/}	17	GL Independencia	-	IV.Q.27
32	Health	Iquitos Hospital	135	GORE Loreto	-	III.Q.27
33	Health	Yurimaguas Hospital	139	GORE Loreto	-	III.Q.27
34	Health	Loreto Regional Hospital	292	GORE Loreto	-	III.Q.27
35	Health	PNP Hospital	603	PROINVERSIÓN	-	IV.Q.27
36	Irrigation	Chavimochic III – Project ^{2/}	450	GORE La Libertad	-	IV.Q.27
37	Real Estates	Piura Retail Market ^{1/}	3	MP Piura	III.Q.27	I.Q.28
38	Electricity	Las Joyas Photovoltaic Plant ^{1/}	252	MINDEF	IV.Q.27	II.Q.28
39	Navigate Roads	Amazon Waterway	304	PROINVERSIÓN	IV.Q.27	II.Q.28
Goal			20 852			

*The amount of the project includes the simple sum at nominal value of the investment amount (CAPEX) and the OPEX expenses of the first ten (10) years of the operational stage of the project without IGV in dollars.

1/ Project in Assets

2/ For projects in formulation, reference amounts are considered based on the most current studies or the corresponding IMIAPP.

 **18**
Projects
USD 8 billion

18 Regions
Benefited

 More than 3
Million
Beneficiaries



Hydrocarbons
1 project

4321



Transports
7 projects

1256



Agriculture & Irrigation
1 project

720



Health
2 projects

584



Water & Sanitation
4 projects

339



Telecommunications
2 projects

313



Education
1 project

264



Updated goal PPP and PA large term

(Up to 18 projects to be awarded for more than USD 7 billion)*

N°	Type	Project	Project amount* (USD mill.)	Sector	Direct Award**	Awarded by tender
1	Roads	Kimbiri – Kepashiato	155	PROINVERSIÓN		II.Q.28
2	Roads	Los Maestros Bridge – Huaytará	161	PROINVERSIÓN		II.Q.28
3	Roads	Road corridor 1	211	PROINVERSIÓN		II.Q.28
4	Roads	Pto. Yoyato – Cubantia	85	PROINVERSIÓN		II.Q.28
5	Roads	Road corridor 7	92	PROINVERSIÓN		II.Q.28
6	Roads	Road corridor 5	151	PROINVERSIÓN		I.Q.28
7	Ports	Almirante Miguel Grau de Tacna Port Terminal	400	PROINVERSIÓN		II.Q.28
8-9	Telecommunications	Loreto Communications Network Project	312			II.Q.28
10	Irrigation	Majes Sigvas – Stage II	720	MIDAGRI		III.Q.28
11	Sanitation	Lambayeque Desalination Plant	54	MVCS	I.Q.28	III.Q.28
12	Sanitation	Sanitation services in San Ignacio ^{2/}	25	MVCS		III.Q.28
13	Health	Improvement and Expansion of Health Services at the Lambayeque Regional Hospital ^{2/}	186	GORE Lambayeque		IV.Q.28
14	Health	High-Complexity Hospital of Lambayeque	398	GORE Lambayeque		III.Q.28
15	Sanitation	Sanitation services in Huara and Barranca ^{2/}	80	MVCS		I.Q.28
16	Sanitation	Sanitation services in Talara ^{2/}	180	MVCS		III.Q.28
17	Education	Sayari	264	PROINVERSIÓN		III.Q.28
18	Hydrocarburns	SITGAS ^{2/}	4321	MINEM		IV.Q.28
Goal			7 796			

*The amount of the project includes the simple sum at nominal value of the investment amount (CAPEX) and the OPEX expenses of the first ten (10) years of the operational stage of the project without IGV in dollars.

1/ Project in Assets

2/ For projects in formulation, reference amounts are considered based on the most current studies or the corresponding IMIAPP.



14 regions
18 million
beneficiaries



N°	SECTOR	PROJECT	AMOUNT* (USD millones)
1	Railways	Lima Metro Line 3	6932
2	Railways	Lima Metro Line 4	3710
3	Railways	Lima Metro Line 7	2671
4	Railways	Lima – Ica railway	7210
5	Railways	Andahuaylas – Marcona railway	8986
6	Railways	Lima – Barranca railway	4393
7	Railways	Cusco to Chinchero railway	205
8	Waterways	Improvement of the river navigation service in the Yurimaguas – Santa Rosa section	92
9	Road	Sullana – Tumbes – Puente la Paz corridor	305
10	Road	Pte. Reither- Villa Rica - Puerto Bermudez - Von Humbolt/Pte. Paucartambo – Oxapampa corridor	675
11	Road	Administration of the Comprehensive Vehicle Identification System	126
			35 306

*Monto de inversión referencial

Potential Projects

PRO
INVERSION 

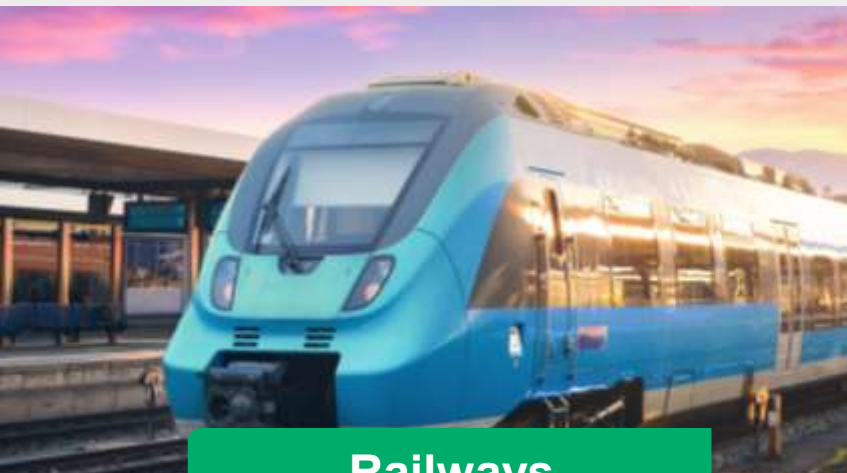
 **12**
projects



USD 27 billion



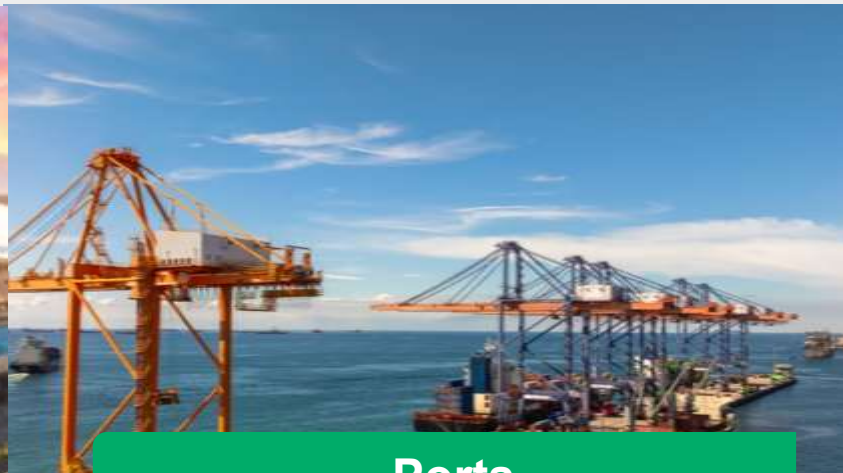
11 Regions benefited
+7 million beneficiaries



Railways

4 projects
USD 24 070 millions

Lima Metro Line 5 and 6



Ports

5 projects
USD 1 486 millions

Corío Port Terminal



Road Infrastructure

3 projects
USD 1 360 milions

Guadalupe - Ica - Nasca - vista Alegre
/ Dv. Marcona - Chala – Ático
Corridor

Addenda 2026

Addendum signing: 2nd Quarter 2026

SALOG: IMPROVEMENTS TO THE “FARMACIA VECINA” SERVICE TO INCREASE ACCESS TO MEDICATION DELIVERY



Investment amount: US\$ 20 million



“Farmacia Vecina” Program: Services increase from 120,000 to 500,000 insured individuals in Lima and Callao.



Main components

- Technological modernization: Implementation of an integrated platform for the care and monitoring of chronic patients.
- Strengthening of the “Farmacia Vecina” program: broader coverage and complete/timely delivery of medications for chronic patients.
- Option for SALOG to procure medicines, with guidelines set out in the addendum.

Addendum signing: 1st Quarter 2026

CALIDDA ADDENDUM (NATURAL GAS DISTRIBUTION IN 7 REGIONS)



Investment amount: US\$ 663 million

Self-financed project addendum to extend the concession term by an additional 10 years (until 2043)



150,914 potential beneficiary households



7 regions (15 cities)

Apurímac, Ayacucho, Cusco, Huancavelica, Junín, Puno and Ucayali



Main works

- 2510 km of distribution networks
- 2 City Gate
- 9 Satellite Regasification Plants

Addendum signing: 2nd Quarter 2026

Addendum to the Mineral Concentrate Shipping Terminal



Investment amount: US\$ 389 million



1,247,227 Benefited inhabitants



Main works

- Relocation of the conveyor belt
- Hydrocarbon unloading system at the existing mineral pier
- New liquid bulk cargo pier



Addendum signing: 4th Quarter 2026

Addendum No. 7 Road Network 5



Investment amount: US\$ 270 million

Extension of the concession period by 13 years



290 000 benefited inhabitants



Main works

- Includes Works for Increased Demand and Road Safety (OMDSV)
- Complementary Works for the current section



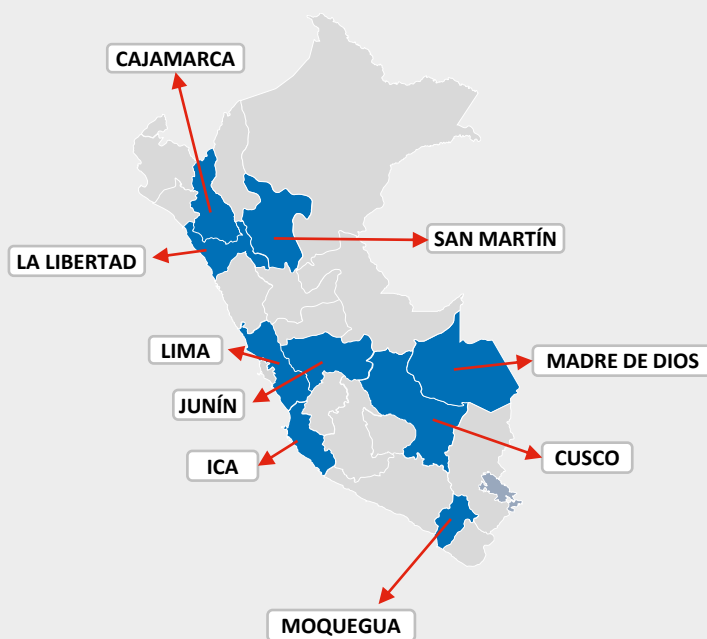
PRO
INVERSION
Invest in Perú

Water & Sanitation



SANITATION SECTOR PPP SCHEDULE 2026

Investment opportunity for more than **USD 2.9 billion** in **6 regions** for more than **3 million beneficiaries**



	PROJECT	PROJECT AMOUNT* (USD mill.)	PUBLICATION OF THE DECLARATION OF INTEREST (UP) OR CALL FOR TENDER	DIRECT AWARD	AWARD IN COMPETITION SCENARIO
UP	2 Cajamarca WWTP	419	Oct.25 	--	III.Q.26
SI	1 Headworks (1st phase)	780	Jul.25 	--	IV.Q.26
UP	3 San Martín WWTP	239	III.Q.26	IV.Q.26	II.Q.27
UP	4 Huancayo WWTP	466	IV.Q.26	I.Q.27	III.Q.27
UP	5 Ilo Desalination Plant	232	IV.Q.26	I.Q.27	III.Q.27
UP	6 Trujillo WWTP	809	IV.Q.26	II.Q.27	III.Q.27

*The Project Amount without VAT is considered (USD Million/ CAPEX + OPEX 10 years)

1/ For projects under formulation, reference amounts are considered based on the most current studies or the corresponding IMIAPP.



WASTEWATER TREATMENT FOR FINAL DISPOSAL OR REUSE CITY OF CAJAMARCA

PRO
INVERSIÓN

Award date: 3rd Quarter 2026 / Transaction

**Project Amount*: USD
419 MM**

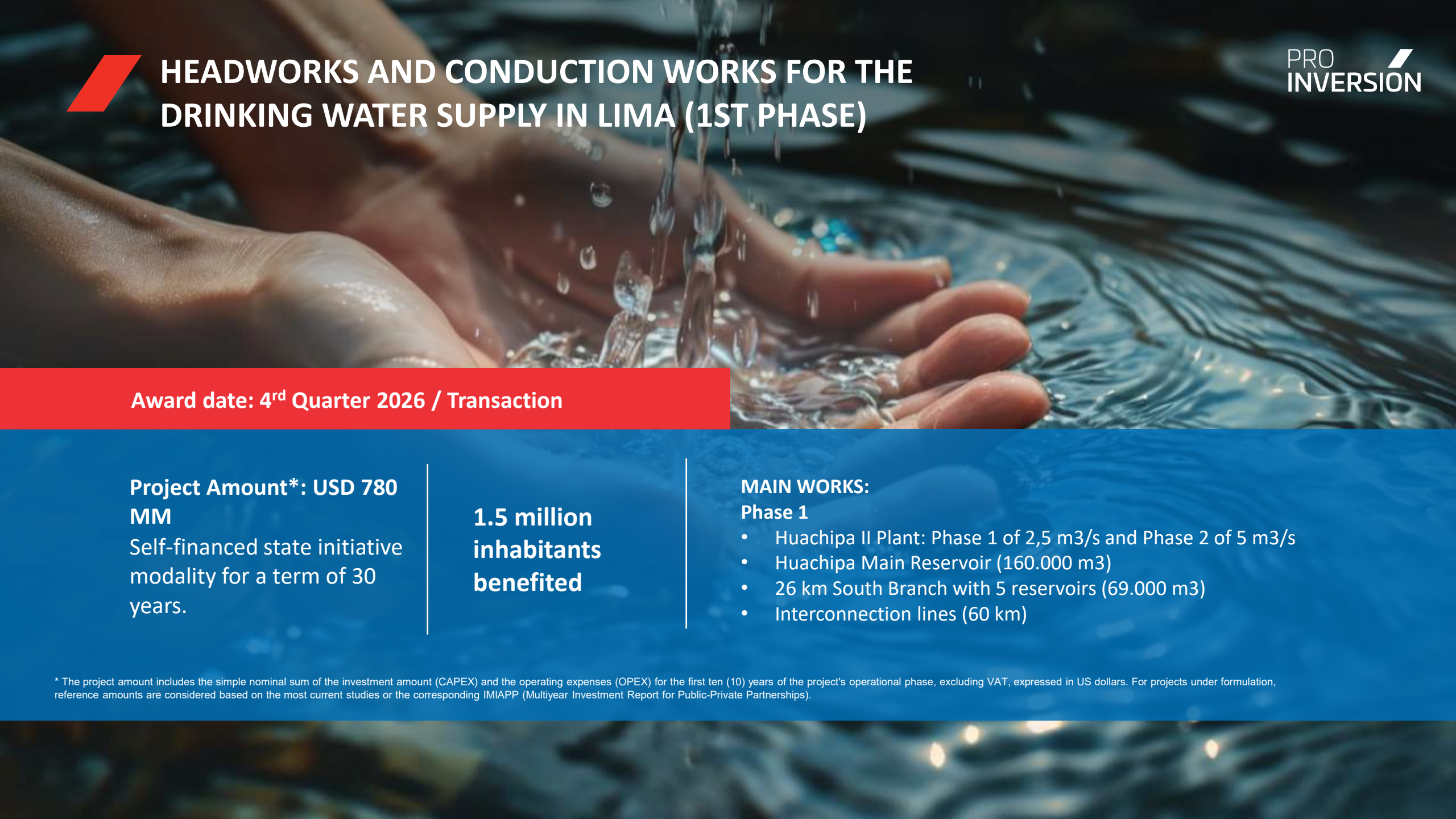
Co-financed unsolicited
proposal modality for a
term of 26 years.

**365,000
inhabitants
benefited**

MAIN WORKS:

- 17 km of interceptor and collector lines
- 1 wastewater treatment plant of 0,6 m³/s
- 1 outfall with a total length of 1.5 km

* The project amount includes the simple nominal sum of the investment amount (CAPEX) and the operating expenses (OPEX) for the first ten (10) years of the project's operational phase, excluding VAT, expressed in US dollars. For projects under formulation, reference amounts are considered based on the most current studies or the corresponding IMIAPP (Multiyear Investment Report for Public-Private Partnerships).



HEADWORKS AND CONDUCTION WORKS FOR THE DRINKING WATER SUPPLY IN LIMA (1ST PHASE)

Award date: 4rd Quarter 2026 / Transaction

Project Amount*: USD 780 MM

Self-financed state initiative modality for a term of 30 years.

1.5 million inhabitants benefited

**MAIN WORKS:
Phase 1**

- Huachipa II Plant: Phase 1 of 2,5 m3/s and Phase 2 of 5 m3/s
- Huachipa Main Reservoir (160.000 m3)
- 26 km South Branch with 5 reservoirs (69.000 m3)
- Interconnection lines (60 km)

* The project amount includes the simple nominal sum of the investment amount (CAPEX) and the operating expenses (OPEX) for the first ten (10) years of the project's operational phase, excluding VAT, expressed in US dollars. For projects under formulation, reference amounts are considered based on the most current studies or the corresponding IMIAPP (Multiyear Investment Report for Public-Private Partnerships).



WASTEWATER TREATMENT PLANT PROJECT FOR THE CITIES OF TARAPOTO AND SAN JOSÉ DE SISA

Declaration of Interest: 3rd Quarter 2026 / Structuring

Project Amount*: USD 239 MM

Co-financed unsolicited proposal modality for a term of 24 years.

**276,000
inhabitants
benefited**

MAIN WORKS:

- 14 km of interceptor and collector lines
- 5 pumping chambers in total
- 2 wastewater treatment plants of 0.7 m³/s in total.

* The project amount includes the simple nominal sum of the investment amount (CAPEX) and the operating expenses (OPEX) for the first ten (10) years of the project's operational phase, excluding VAT, expressed in US dollars. For projects under formulation, reference amounts are considered based on the most current studies or the corresponding IMIAPP (Multiyear Investment Report for Public-Private Partnerships).



EXPANSION AND IMPROVEMENT OF WASTEWATER COLLECTION, TREATMENT AND DISPOSAL SERVICES, HUANCAYO

PRO
INVERSION

Declaration of Interest: 4th Quarter 2026 / Structuring

**Project Amount*: USD
466 MM**

Co-financed unsolicited
proposal modality for a
term of 24 years.

**570,000
inhabitants
benefited**

MAIN WORKS:

- 35 Km of collectors and driving lines
- 8 wastewater pumping stations
- 1 wastewater treatment plant (approx. 1 m³/s)

* The project amount includes the simple nominal sum of the investment amount (CAPEX) and the operating expenses (OPEX) for the first ten (10) years of the project's operational phase, excluding VAT, expressed in US dollars. For projects under formulation, reference amounts are considered based on the most current studies or the corresponding IMIAPP (Multiyear Investment Report for Public-Private Partnerships).



DRINKING WATER SERVICES THROUGH SEAWATER DESALINATION IN THE URBAN AREA OF THE PROVINCE OF ILO

PRO
INVERSIÓN

Declaration of Interest: 4th Quarter 2026 / Structuring

Project amount*: USD 232 million

Co-financed private initiative modality for a term of 25 years.

133 thousand inhabitants benefited

MAIN WORKS:

- Two water sources: Pasto Grande Intake (211 l/s) and Seawater Intake (432.93 l/s)
- Improvement and expansion of the Pampa Inalámbrica Drinking Water Treatment Plant (DWTP).
- Construction of a 432.93 l/s Desalination Plant.
- Upgrading of conveyance lines in the existing system: 6,890 m.
- Upgrading of existing pumping mains.
- Improvement and rehabilitation works in the existing reservoirs.

The project amount includes the simple sum at nominal value of the investment amount (CAPEX) and the OPEX expenses for the first ten (10) years of the project's operational stage, excluding VAT, in U.S. dollars. For projects under formulation, reference amounts are considered based on the most up-to-date studies or the corresponding IMIAPP.



WASTEWATER TREATMENT FOR FINAL DISPOSAL OR REUSE TRUJILLO AND CHEPÉN

PRO
INVERSIÓN

Declaration of Interest: 4th Quarter 2026 / Structuring

**Project Amount*: USD
809 MM**

Co-financed unsolicited
proposal modality for a
term of 25 years.

**852,000
inhabitants
benefited**

MAIN WORKS:

- Improvement of interceptor and collector lines.
- 3 wastewater treatment plants with a total capacity of 2.8 m³/s.

* The project amount includes the simple nominal sum of the investment amount (CAPEX) and the operating expenses (OPEX) for the first ten (10) years of the project's operational phase, excluding VAT, expressed in US dollars. For projects under formulation, reference amounts are considered based on the most current studies or the corresponding IMIAPP (Multiyear Investment Report for Public-Private Partnerships).

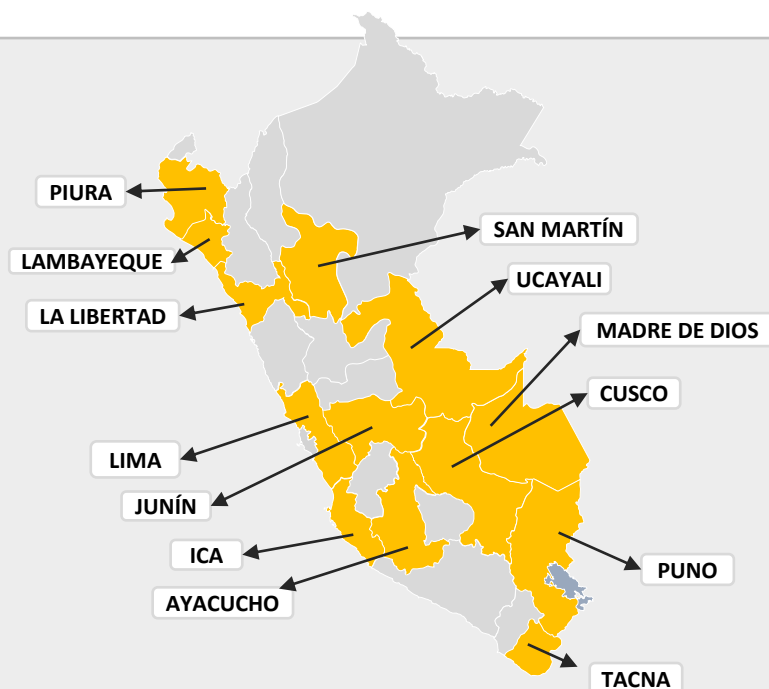
PRO
INVERSION
Invest in Perú

ENERGY & MINING



ENERGY & MINING SECTOR PPP SCHEDULE 2026

Investment opportunity of more than
USD 700 million in **11 regions**
benefiting more than **3.8 million**
inhabitants



			PROJECT	PROJECT AMOUNT* (USD mill.)	PUBLICATION OF THE DECLARATION OF INTEREST (UP) OR CALL FOR TENDER	DIRECT AWARD	AWARD IN COMPETITION SCENARIO
SI	1-4	Group 2 of the Transmission Plan 2025-2034 ^{3/}		392	Dec.25 	--	III.Q.26
SI	5-9	Group 3 of the Transmission Plan 2025-2034 ^{3/}		165	Mar.26 	--	IV.Q.26
SI	10-14	Group 4 of the Transmission Plan 2025-2034 ^{1/}		145	Apr.26 	--	IV.Q.26

Notes: SI State Initiative UP Unsolicited Proposal

*The Project Amount without VAT is considered (USD Million/ CAPEX + OPEX 10 years)

^{1/} For projects under formulation, reference amounts are considered based on the most current studies or the corresponding IMIAPP.

GROUP 2 OF THE TRANSMISSION PLAN 2025-2034

Award date: 3rd Quarter 2026 / Transaction

Project Amount*:

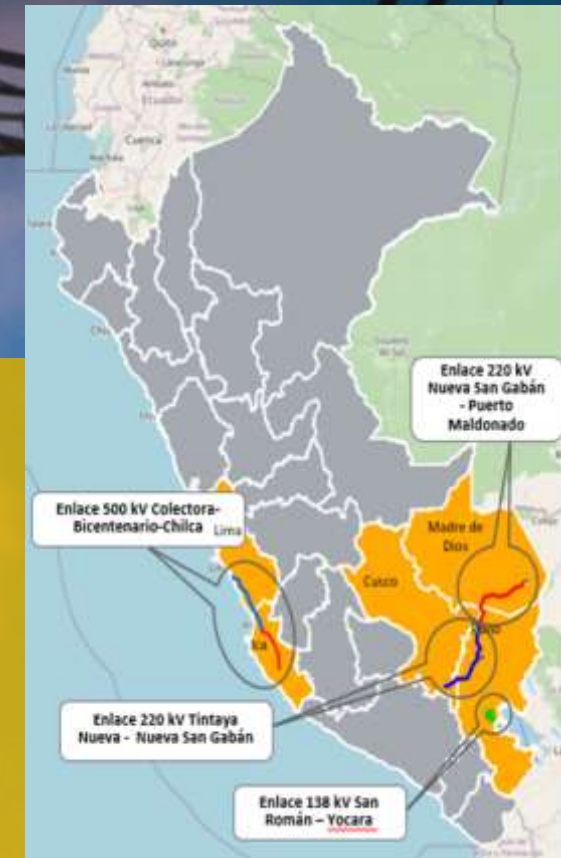
USD 392 MM

Self-financed state initiative modality for a term of 30 years plus the building period.

**1.8 million
inhabitants
benefited**

MAIN WORKS:

- 220 kV Tintaya Nueva - Nueva San Gabán Link, expansions and associated substations.
- 220 kV Nueva San Gabán - Puerto Maldonado Link, expansions and associated substations (ITC Project)
- 500 kV Colectora-Bicentenario-Chilca Link, expansions and associated substations
- 138 kV San Román - Yocara - Maravilla (Juliaca) Link, expansions and associated substations (ITC Project)



* The project amount includes the simple nominal sum of the investment amount (CAPEX) and the operating expenses (OPEX) for the first ten (10) years of the project's operational phase, excluding VAT, expressed in US dollars. For projects under formulation, reference amounts are considered based on the most current studies or the corresponding IMIAPP (Multiyear Investment Report for Public-Private Partnerships).

GROUP 3 OF THE TRANSMISSION PLAN 2025-2034

Award date: 4th Quarter 2026 / Transaction

Project amount*:

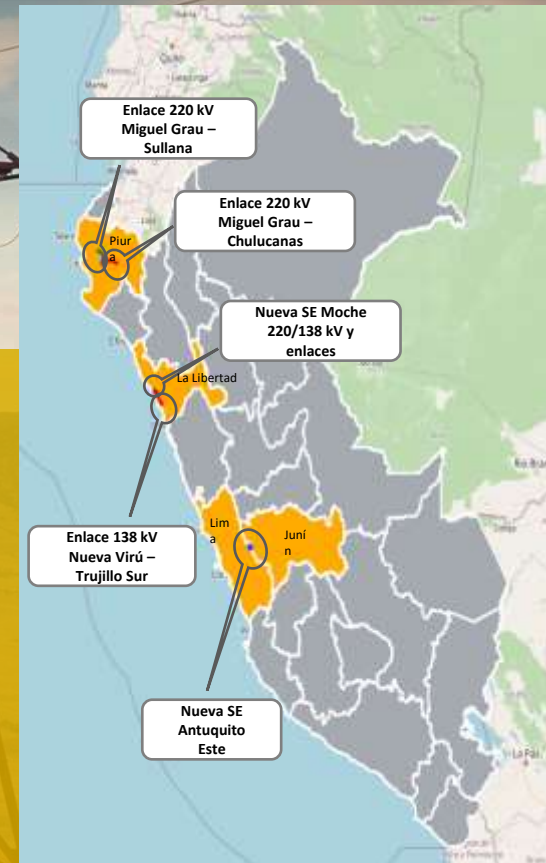
USD 165 MM

Self-financed state-initiative modality for a term of 30 years, plus the construction period.

**One million
inhabitants
benefited**

MAIN WORKS:

- 138 kV Nueva Virú – Trujillo Sur transmission line, extensions and associated substations (ITC Project)
- New Moche 220/138 kV substation and associated 138 kV and 220 kV transmission lines (ITC Project)
- 220 kV Miguel Grau – Sullana transmission line, extensions and associated substations (ITC Project)
- 220 kV Miguel Grau – Chulucanas transmission line, extensions and associated substations (ITC Project)
- New Antuquito Este 220/50 kV substation and associated 220 kV and 50 kV transmission lines (ITC Project)



GROUP 4 OF THE TRANSMISSION PLAN 2025-2034

PRO
INVERSIÓN

Award: 4th Quarter 2026 / Structuring

Project Amount*:

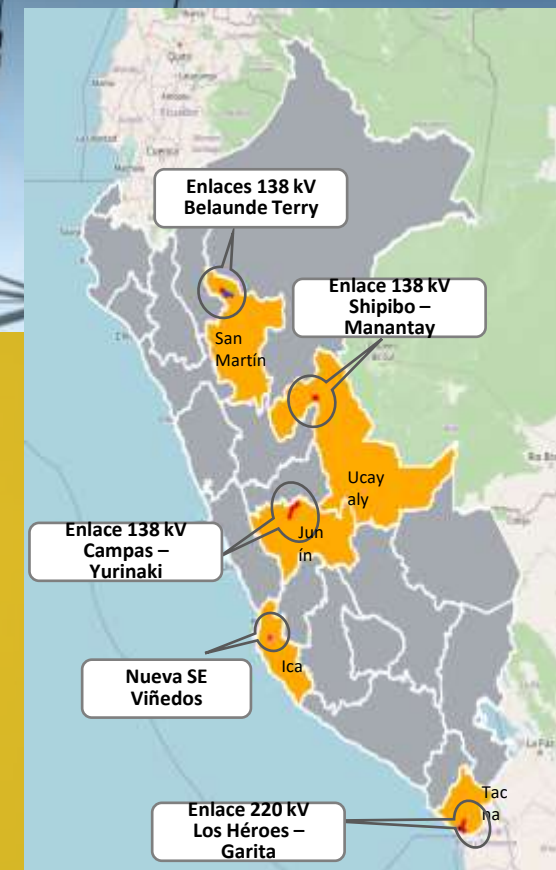
USD 145 MM

Self-financed state initiative modality for a term of 30 years plus the building period.

551 thousand inhabitants benefited

MAIN WORKS:

- 138 kV Belaunde Terry – Valle Grande Links, expansions and associated substations (ITC Project)
- 138 kV Campas – Yurinaki Link, expansions and associated substations (ITC Project)
- 138 kV Shipibo – Manantay Link, expansions and associated substations (ITC Project)
- New Viñedos 220/60 kV Substation and associated links (ITC Project)
- 220 kV Los Héroes – Garita Link, expansions and associated substations (ITC Project)



*El monto del proyecto incluye la sumatoria simple a valor nominal del monto de inversión (CAPEX) y los gastos de OPEX de los primeros diez (10) años de la etapa operativa del proyecto sin IGV en dólares. Para los proyectos en formulación se consideran montos referenciales en base a los estudios más actuales o al IMIAPP correspondiente.

PRO
INVERSION
Invest in Perú

EDUCATION





EDUCATION SECTOR PPP SCHEDULE 2026

Investment opportunity for more than **USD 800 million** in **2 regions benefiting** more than **27 thousand inhabitants**



PROJECT		PROJECT AMOUNT* (USD mill.)	PUBLICATION OF THE DECLARATION OF INTEREST (UP) OR CALL FOR TENDER	DIRECT AWARD	AWARD IN COMPETITION SCENARIO
UP	1 CER Metropolitan Lima	584	Jun.26	III.Q.26	I.Q.27
UP	2 Cusco Schools	218	III.Q.26	IV.Q.26	II.Q.27

*The Project Amount without VAT is considered (USD Million/ CAPEX + OPEX 10 years)

Notes: SI State Initiative UP Unsolicited Proposal

CONSTRUCTION OF NEW EDUCATIONAL INFRASTRUCTURE FOR SCHOOLS AT RISK IN METROPOLITAN LIMA

Declaration of Interest: 3rd Quarter 2026 / Structuring

**Project Amount*: USD
584 MM**

Co-financed unsolicited
proposal modality for a
term of 20 years.

**29 thousand
students/year**

MAIN WORKS:

Improvement of 13 educational institutions through:

- Execution of a Temporary Relocation Plan.
- Construction of new infrastructure: classrooms, laboratories, workshops, teachers' rooms, academic management offices, sports infrastructure, among others.
- Equipment and furniture for all educational spaces and environments, electrical system in the corresponding areas and guarantee an efficient supply of electrical energy to end users.

* The project amount includes the simple nominal sum of the investment amount (CAPEX) and the operating expenses (OPEX) for the first ten (10) years of the project's operational phase, excluding VAT, expressed in US dollars. For projects under formulation, reference amounts are considered based on the most current studies or the corresponding IMIAPP (Multiyear Investment Report for Public-Private Partnerships).

REINFORCEMENT OF INFRASTRUCTURE, EQUIPMENT AND MAINTENANCE OF SCHOOLS IN CUSCO

Declaration of Interest: 3rd Quarter 2026 / Structuring

**Project Amount*: USD
218 MM**

Co-financed unsolicited
proposal modality for a
term of 20 years.

**5 thousand
students/year**

MAIN WORKS:

Contribute to the improvement of learning achievements in the localities served by the Educational Institutions. The school population of the educational institutions at risk prioritized in the districts of Cusco, Wanchaq and San Jerónimo, in the province of Cusco, have adequate access to the Regular Basic Education service.

* The project amount includes the simple nominal sum of the investment amount (CAPEX) and the operating expenses (OPEX) for the first ten (10) years of the project's operational phase, excluding VAT, expressed in US dollars. For projects under formulation, reference amounts are considered based on the most current studies or the corresponding IMIAPP (Multiyear Investment Report for Public-Private Partnerships).



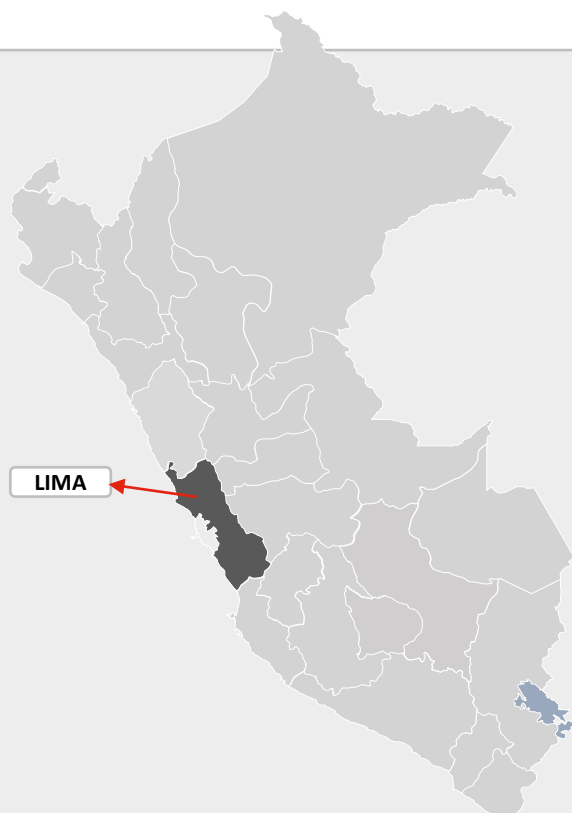
**PRO
INVERSION**
Invest in Peru

**REAL
ESTATE**



REAL ESTATE SECTOR PPP SCHEDULE 2026

Investment opportunity for more than **USD 100 million** in **1 benefiting region**



PROJECT		PROJECT AMOUNT* (USD mill.)	PUBLICATION OF THE DECLARATION OF INTEREST (UP) OR CALL FOR TENDER	DIRECT AWARD	AWARD IN COMPETITION SCENARIO	
SI	1	O and M of the Lima Convention Center	105		--	III.Q.26

Notes:

SI State Initiative

UP Unsolicited Proposal

*The Project Amount without VAT is considered (USD Million/ CAPEX + OPEX 10 years)

OPERATION AND MAINTENANCE OF THE LIMA CONVENTION CENTER

Award: 3rd Quarter 2026 / Transaction

**Project Amount*: USD
105 MM**

Co-financed state initiative
modality for a term of 15
years.

MAIN WORKS:

1. It comprises the following activities:

- Management, administration and operation of leasing and/or rental of infrastructure and equipment for the development of events.
- Management, administration, and operation of the annual program.
- Design, organize and promote events compatible with the infrastructure.

2. Likewise, the basic services to the users will be negotiated and defined directly by the Operator and the users, according to the commercial uses and customs and as established in the Contract.

3. Finally, the basic service to institutional users will receive the treatment established in the Contract.

* The project amount includes the simple nominal sum of the investment amount (CAPEX) and the operating expenses (OPEX) for the first ten (10) years of the project's operational phase, excluding VAT, expressed in US dollars. For projects under formulation, reference amounts are considered based on the most current studies or the corresponding IMIAPP (Multiyear Investment Report for Public-Private Partnerships).

TRANSPORT

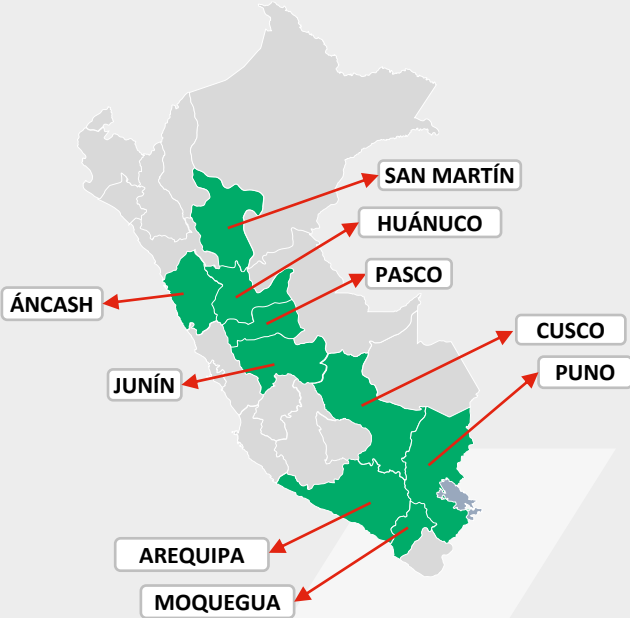




TRANSPORTS

SECTOR PPP SCHEDULE 2026

Investment opportunity for more than **USD 1.7 billion** in **9 benefiting regions**



PROJECT			PROJECT AMOUNT* (USD mill.)	PUBLICATION OF THE DECLARATION OF INTEREST (UP) OR CALL FOR TENDER	DIRECT AWARD	AWARD IN COMPETITION SCENARIO
UP	1	Chimbote Port Terminal	463	III.Q.26	IV.Q.26	II.Q.27
SI	2	Road Corridor Dv. Las Vegas – Mazamari – Pto. Ocopa	353	III.Q.26	--	IV.Q.26
SI	3	Road Corridor Atico – Dv. Quilca – Matarani – Ilo	240	III.Q.26	--	IV.Q.26
SI	4	Road Corridor Pte. Carrizales (Casma) – Pariacoto	106	III.Q.26	--	IV.Q.26
SI	5	Road Corridor 6	192	III.Q.26	--	IV.Q.26
SI	6	Road Corridor Sicuani – Pucará – Calapuja	192	III.Q.26	--	IV.Q.26
SI	7	Road Corridor 4	111	III.Q.26	--	IV.Q.26
SI	8	Road Corridor Cusco - Pisac	107	III.Q.26	--	IV.Q.26

Notes: SI State Initiative UP Unsolicited Proposal

*The Project Amount without VAT is considered (USD Million/ CAPEX + OPEX 10 years)
 1/ For projects under formulation, reference amounts are considered based on the most current studies or the corresponding IMIAPP.



CHIMBOTE PORT TERMINAL

PRO
INVERSIÓN

Declaration of Interest: 3rd Quarter 2026 / Structuration

**Project Amount*: USD
463 MM**

Self-financed unsolicited
proposal modality for 30
years.

**1.2 million
users benefited**

MAIN WORKS:

Design, financing, execution of investments, conservation, operation and transfer of the assets included as part of the project for the new multipurpose port terminal at the Port of Chimbote.

* The project amount includes the simple nominal sum of the investment amount (CAPEX) and the operating expenses (OPEX) for the first ten (10) years of the project's operational phase, excluding VAT, expressed in US dollars. For projects under formulation, reference amounts are considered based on the most current studies or the corresponding IMIAPP (Multiyear Investment Report for Public-Private Partnerships).

GROUP 1: ROAD CORRIDOR: DV. LAS VEGAS – MAZAMARI – OCOPA PORT / TARMA – JAUJA / BR. STUART – HUANCAYO / MAZAMARI – CUBANTÍA

Call for tender: 3rd Quarter 2026 / Structuring

**Project Amount*: USD
353 MM**

Co-financed state initiative
modality for a term of
approximately 20 years.

**545,000
inhabitants
benefited**

MAIN WORKS:

Maintenance of the road corridor, with their respective Periodic maintenance and Routine maintenance.

Operation of the road to guarantee compliance with adequate levels of service, with indicators related to surface, functional, structural and safety conditions for users.

*El monto del proyecto incluye la sumatoria simple a valor nominal del monto de inversión (CAPEX) y los gastos de OPEX de los primeros diez (10) años de la etapa operativa del proyecto sin IGV en dólares. Para los proyectos en formulación se consideran montos referenciales en base a los estudios más actuales o al IMIAPP correspondiente.



GROUP 1: ROAD CORRIDOR: BR. CARRIZALES (CASMA) – PARIACOTO – HUARAZ – TOURIST CIRCUIT (MIRADOR)

PRO
INVERSIÓN

Call for tender: 3rd Quarter 2026 / Structuring

**Project Amount*: USD
106 MM**

Co-financed state initiative
modality for a term of
approximately 20 years.

**169,000
inhabitants
benefited**

MAIN WORKS:

- Maintenance of the road corridor, with their respective Periodic maintenance and Routine maintenance
- Operation of the road to guarantee compliance with adequate levels of service, with indicators related to surface, functional, structural and safety conditions for users.

* The project amount includes the simple nominal sum of the investment amount (CAPEX) and the operating expenses (OPEX) for the first ten (10) years of the project's operational phase, excluding VAT, expressed in US dollars. For projects under formulation, reference amounts are considered based on the most current studies or the corresponding IMIAPP (Multiyear Investment Report for Public-Private Partnerships).



GROUP 1: ROAD CORRIDOR: ATICO – DV. QUILCA – MATARANI – ILO / DV. COCACHACRA – VENTILLATA

PRO
INVERSIÓN

Call for tender: 3rd Quarter 2026 / Structuring

Project Amount*: USD
240 MM
Co-financed state
initiative modality for a
term of approximately 20
years.

**153 mil
habitantes
beneficiados**

MAIN WORKS:

- Maintenance of the road corridor, with their respective Periodic maintenance and Routine maintenance.
- Operation of the road to guarantee compliance with adequate levels of service, with indicators related to surface, functional, structural and safety conditions for users.

* The project amount includes the simple nominal sum of the investment amount (CAPEX) and the operating expenses (OPEX) for the first ten (10) years of the project's operational phase, excluding VAT, expressed in US dollars. For projects under formulation, reference amounts are considered based on the most current studies or the corresponding IMIAPP (Multiyear Investment Report for Public-Private Partnerships).

GROUP 1: ROAD CORRIDOR 6: DV. CERRO DE PASCO – HUÁNUCO – TINGO MARÍA – CONNECTION PE5N (PUMAHUASI BRIDGE)

Call for tender: 3rd Quarter 2026 / Structuring

Project Amount*: USD 192 MM

Co-financed state initiative modality for a term of approximately 20 years.

551,000 inhabitants benefited

MAIN WORKS:

- Maintenance of the road corridor, with their respective Periodic maintenance and Routine maintenance.
- Operation of the road to guarantee compliance with adequate levels of service, with indicators related to surface, functional, structural and safety conditions for users.

* The project amount includes the simple nominal sum of the investment amount (CAPEX) and the operating expenses (OPEX) for the first ten (10) years of the project's operational phase, excluding VAT, expressed in US dollars. For projects under formulation, reference amounts are considered based on the most current studies or the corresponding IMIAPP (Multiyear Investment Report for Public-Private Partnerships).



GROUP 1: ROAD CORRIDOR: SICUANI – PUCARÁ – CALAPUJA / PUNO – DESAGUADERO

PRO
INVERSIÓN

Call for tender: 3rd Quarter 2026 / Structuring

Project Amounts*:

USD 111 MM

Co-financed state initiative
modality for a term of
approximately 20 years.

**448,000
inhabitants
benefited**

MAIN WORKS:

- Maintenance of the road corridor, with their respective Periodic maintenance and Routine maintenance.
- Operation of the road to guarantee compliance with adequate levels of service, with indicators related to surface, functional, structural and safety conditions for users.

* The project amount includes the simple nominal sum of the investment amount (CAPEX) and the operating expenses (OPEX) for the first ten (10) years of the project's operational phase, excluding VAT, expressed in US dollars. For projects under formulation, reference amounts are considered based on the most current studies or the corresponding IMIAPP (Multiyear Investment Report for Public-Private Partnerships).

GROUP 1: ROAD CORRIDOR 4: CONNECTION PE 18A (DV. TINGO MARÍA) – AUCAYACU – NUEVO PROGRESO – TOCACHE – JUANJUI – PICOTA – TARAPOTO

Call for tender: 3rd Quarter 2025 / Structuring

**Project Amount*: USD
163 MM**

Co-financed state initiative modality for a term of approximately 20 years.

**1 million
inhabitants
benefited**

MAIN WORKS:

- Maintenance of the road corridor, with their respective Periodic maintenance and Routine maintenance.
- Operation of the road to guarantee compliance with adequate levels of service, with indicators related to surface, functional, structural and safety conditions for users.

* The project amount includes the simple nominal sum of the investment amount (CAPEX) and the operating expenses (OPEX) for the first ten (10) years of the project's operational phase, excluding VAT, expressed in US dollars. For projects under formulation, reference amounts are considered based on the most current studies or the corresponding IMIAPP (Multiyear Investment Report for Public-Private Partnerships).

ROAD CORRIDOR CUSCO – PISAC / URUBAMBA – CHINCHEROS – CACHIMAYO / HUACARPAY – OLLANTAYTAMBO – DV. SANTA TERESA

Call for tender: 3rd Quarter 2026 / Structuring

**Project Amount*: USD
107 MM**

Co-financed state initiative
modality for a term of 20
years.

**305 thousand
users benefited**

MAIN WORKS:

- Conservation of the road corridor, including its respective periodic and routine maintenance.
- Operation of the roadway to ensure compliance with appropriate service levels, with indicators related to surface condition, functionality, structural integrity, and user safety.

* The project amount includes the simple nominal sum of the investment amount (CAPEX) and the operating expenses (OPEX) for the first ten (10) years of the project's operational phase, excluding VAT, expressed in US dollars. For projects under formulation, reference amounts are considered based on the most current studies or the corresponding IMIAPP (Multiyear Investment Report for Public-Private Partnerships).

PRO
INVERSION
Invest in Perú

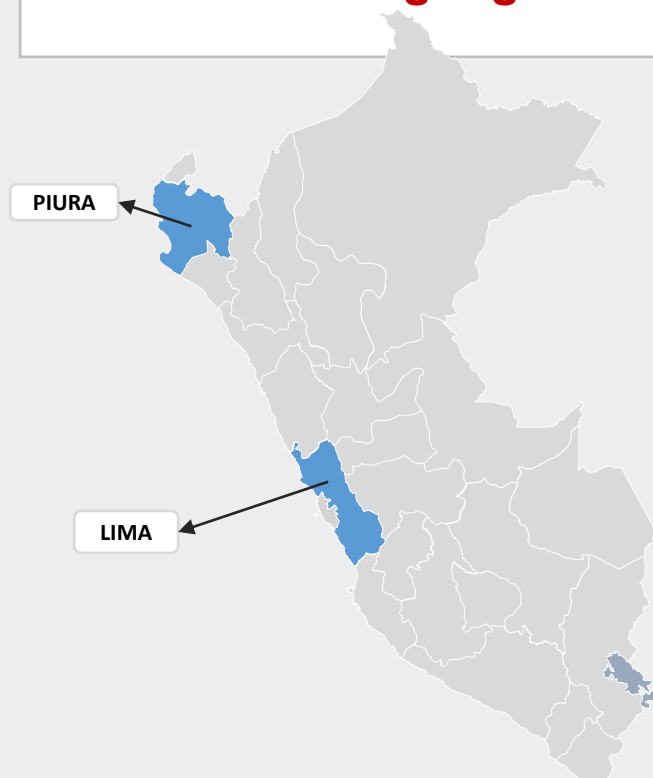
HEALTH





HEALTH SECTOR PPP SCHEDULE 2026

Investment opportunity for
more than **USD 100 million**
in **1 benefiting region**



PROJECT		PROJECT DECLARATION OF AMOUNT INTEREST (UP) OR (USD mill.) CALL FOR TENDER	DIRECT AWARD	AWARD IN COMPETITION SCENARIO	
SI	1 O and M of the Sullana Hospital *	188	Mar.26 	-	IV.Q.26

Notes: SI State Initiative UP Unsolicited Proposal

*The Project Amount without VAT is considered (USD Million/ CAPEX + OPEX 10 years)

3/ For projects under formulation, reference amounts are considered based on the most current studies or the corresponding IMIAPP.



OPERATION AND MAINTENANCE OF SUPPORT HOSPITAL II-2 SULLANA

PRO
INVERSIÓN

Award: 3rd Quarter 2026 / Transaction

**Project Amount*: USD
188 MM**

Co-financed state initiative
modality with a term to be
defined.

**645,000
patients**

PRINCIPALES OBRAS:

The project will guarantee the maintenance of the infrastructure and equipment, as well as the operation of the gray coat services (cleaning, security, laundry and linen, food, solid waste management, logistics, information technology and sterilization) and the green coat services (laboratory, hemodialysis and imaging).

* The project amount includes the simple nominal sum of the investment amount (CAPEX) and the operating expenses (OPEX) for the first ten (10) years of the project's operational phase, excluding VAT, expressed in US dollars. For projects under formulation, reference amounts are considered based on the most current studies or the corresponding IMIAPP (Multiyear Investment Report for Public-Private Partnerships).

PRO
INVERSION
Invest in Perú

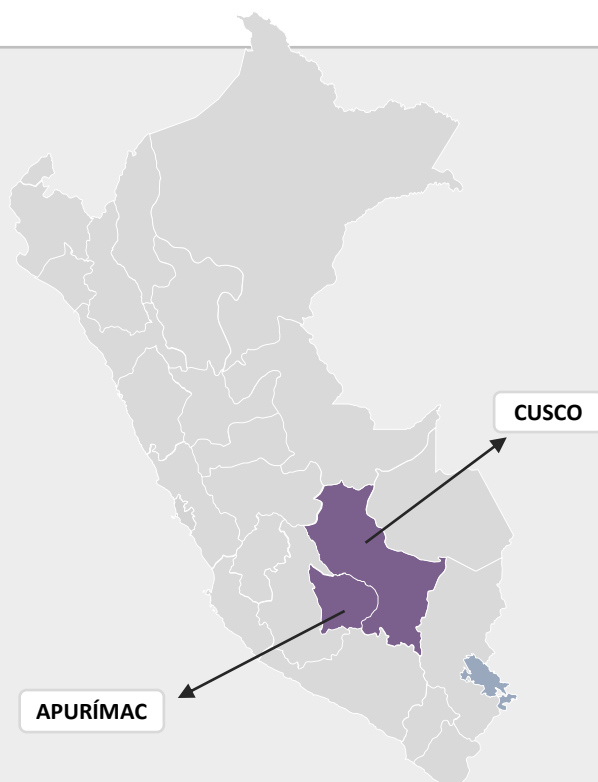
TOURISM AND CULTURE





TOURISM SECTOR PPP SCHEDULE 2025-2026

Investment opportunity for
more than **USD 400 million**
in **2 benefiting regions**



PROJECT	PROJECT AMOUNT (USD mill.)	DECLARATION OF INTEREST (UP) OR CALL FOR TENDER	DIRECT AWARD	AWARD IN COMPETITION SCENARIO
SI 1 Choquequirao Cable Car	412	Mar 25	--	IV.Q.26

*The Project Amount without VAT is considered (USD Million/ CAPEX + OPEX 10 years)

Notes: **SI** State Initiative **UP** Unsolicited Proposal



IMPROVEMENT OF PUBLIC TOURIST SERVICES OF THE CHOQUEQUIRAO ARCHAEOLOGICAL PARK

PRO
INVERSIÓN

Award: 4th Quarter 2026 / Transaction

**Project Amount*: USD
412 MM**

Co-financed state initiative
modality for a term of 25
years.

**168,000
inhabitants**

MAIN WORKS:

Development of the cable transport system infrastructure, including: central stations in Yanama (Cusco) and Huanipaca (Apurimac), bus system, tourist routes, and cable car departure and arrival stations.

* The project amount includes the simple nominal sum of the investment amount (CAPEX) and the operating expenses (OPEX) for the first ten (10) years of the project's operational phase, excluding VAT, expressed in US dollars. For projects under formulation, reference amounts are considered based on the most current studies or the corresponding IMIAPP (Multiyear Investment Report for Public-Private Partnerships).

PRO
INVERSION

PPP PORTFOLIO



CARTERA
OXI

