













OBJECT OF THE PROJECT





Main Objective:

To improve the standard of living of approximately



in the project's area of influence, based on the commercial, agricultural and tourism movement in the beneficiary areas, which will increase the regional GDP, in the departments of Junín, Huancavelica, Ayacucho, Apurimac and Ica.

INITIAL SCOPE OF THE PROJECT

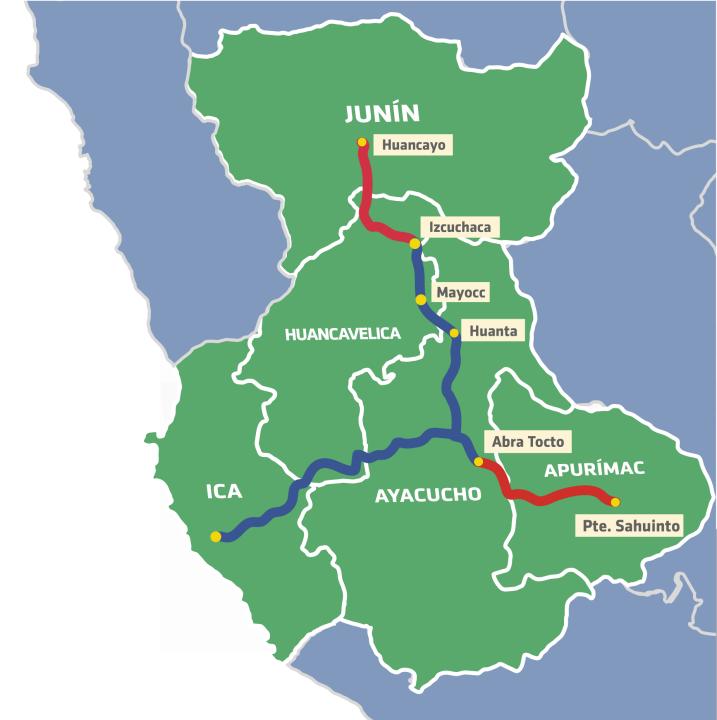
Interventions in charge:

Grantor

- Huancayo Izcuchaca Section RyM
- Abra Tocto Sahuinto Bridge MPI Section

Concessionaire

- Izcuchaca Mayocc Section RyM
- Rest of MPI road
- Operation and Maintenance of the entire road



CURRENT SCOPE OF THE PROJECT







Operation and Maintenance of 950Km., for the entire term of the Concession.

INTERVENTIONS

Huancayo – Izcuchaca Section

Rehabilitation and Improvement; which mainly comprises the replacement of the asphalt layer with rigid pavement.

Izcuchaca – Mayocc Section

Rehabilitation and Improvement; which mainly comprises the execution of works with the objective of achieving the minimum characteristics of the road.

Construction of Evitamiento San Clemente Highway

It includes the execution of new works in a 5 km evitamiento highway.

highway.

Initial Periodic Maintenance

It comprises the execution of works on the road with the objective of achieving the service levels

Maintenance and Operation

It includes the execution of works on the road with the objective of maintaining service levels during the Concession term.

TYPE OF INTERVENTIONS

Construction

Execution of works of a new road with geometric characteristics established in a technical study according to the applicable regulations. Includes interventions at bridges and intersections.

GRADING ND LEVELLING

EARTH

Restoration

Execution of works necessary to return the road infrastructure to its original characteristics and adapt it to its new period of service.

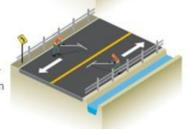


Execution of works involving the modification of the geometry and the pediment structure, including the repair of bridges, tunnels, drainage works, walls and signage.

Initial periodic maintenance

Execution of works on the existing road in the first years of the concession in order to reach and/or exceed the service levels required in the Contract.







TOLL UNITS

Toll Unit	Location
Pacra	San Clemente (Connection PE-01S)- Choclococha Bridge. KM 73.341
Rumichaca	Choclococha-Ayacucho Bridge (Connection PE-28A) Km 196.921
Socos	Choclococha-Ayacucho Bridge (Connection PE-28A) Km 317.942
La Esmeralda	Izcuchaca - Mayocc. Km 233.100
Huanta	Mayocc – Huanta. KM 313.500
Ocros	Ocros – Chincheros. Km 499.078
Chicmo	Santa Maria de Chicmo-Andahuaylas (Connection PE-30B). Km 624.725
Auquibamba	Dv. Sahuinto (Connection PE-03S)- Sahuinto Bridge. KM 740.833



WEIGH STATIONS

Location (Sector)	Weighing Construction
Huancayo – Izcuchaca - Mayocc	Fixed Simple - La Mejorada
Huanta - Ayacucho	-
Ayacucho – Abra Tocto	-
Ayacucho – Chinchero	-
Ayacucho – San Clemente (1)	-
Ayacucho – San Clemente (2)	Fixed Double - Pta. Pejerrey
Ayacucho - Abancay	To be defined



AREA RELEASE



1 The urban areas of Huancayo, Ayacucho and Andahuaylas are withdrawn.



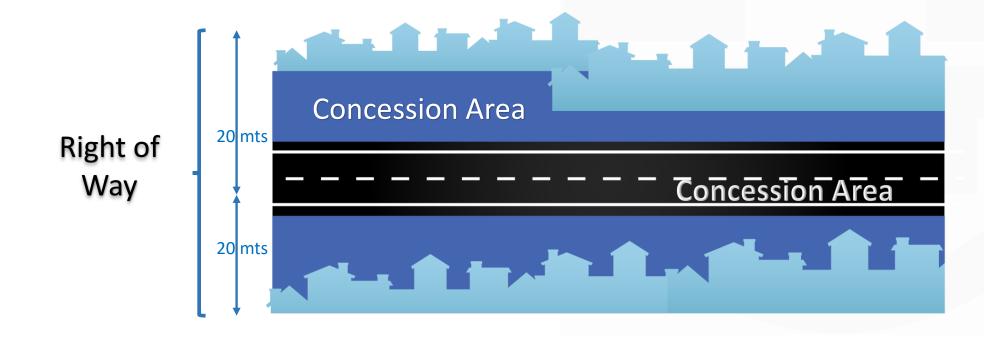
Delivery of the Izcuchaca - Mayocc section of the road.



AREA AVAILABILITY FOR THE MPI



- Right of Way: It includes the road, its complementary works, services, areas planned for future widening or improvement works and safety zones for users.
- Concession Area: Areas within the Right of Way, which are not occupied or invaded and which, therefore, will be delivered to the Concessionaire in each of the acts of Possession Taking. The Concession Area will increase until it reaches the width of the Right of Way.



DATA ROOM



1 PIP Huancayo - Izcuchaca Section

PIP Izcuchaca - Mayocc Section

3 PIP Evitamiento San Clemente Highway

4 Izcuchaca - Mayocc Road

GENERAL INFORMATION OF THE PROJECT





MODALITY: Co-financed state initiative



INVESTMENT APPROX: US\$ 914 Millions of dollars



SELECTION MECHANISM: Comprehensive Project Tender



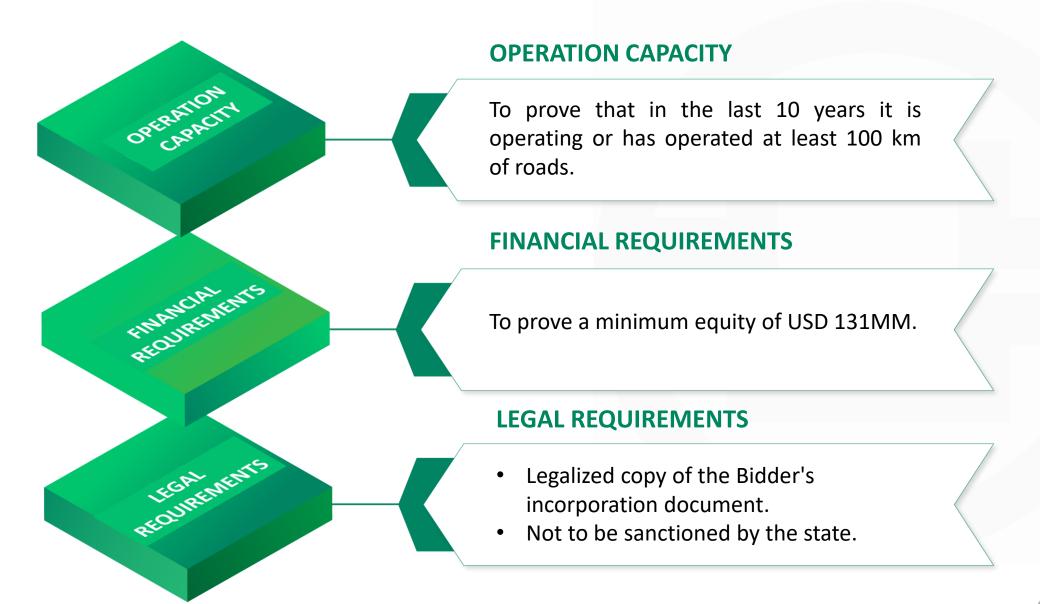
COMPETITION FACTOR: Minor Co-financing



COMPETENT ENTITY: Ministry of Transport and Communications

PREQUALIFICATION REQUIREMENTS





CONTRACTUAL ASPECTS





CONCESSION TERM: 25 years since the signing of the contract

EXECUTION OF WORKS TERM:



- Restoration and Improvement 36 months
- Construction 12 months
- Initial Periodic Maintenance 36 months



PAYMENT MECHANISM:

- Payment for Restoration and Improvement
- Payment for Initial Periodic Maintenance
- Payment for Construction
- Payment for Operation and Maintenance

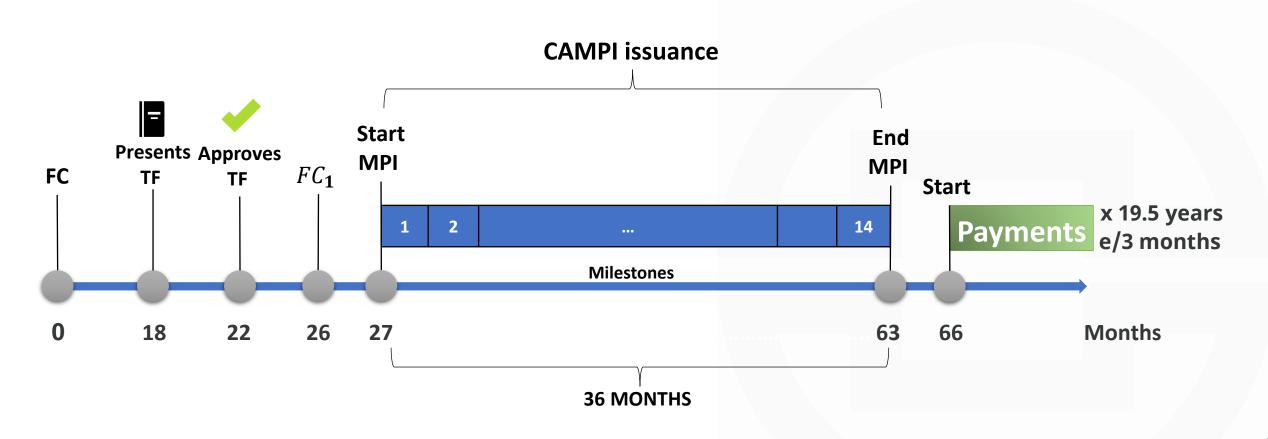


OBLIGATIONS OF THE CONCESSIONAIRE:

- To maintain the service levels during all the concession term
- To maintain the mandatory services: emergency telephone, cranes and ambulances

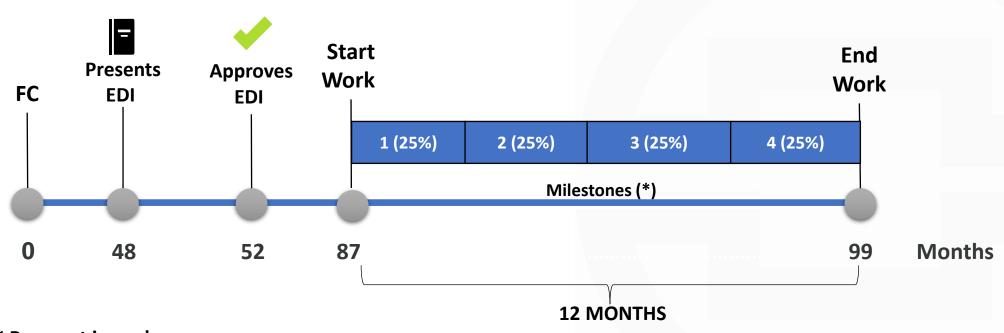
PAYMENT MECHANISM: MPI





PAYMENT MECHANISM: Ev. San Clemente Highway

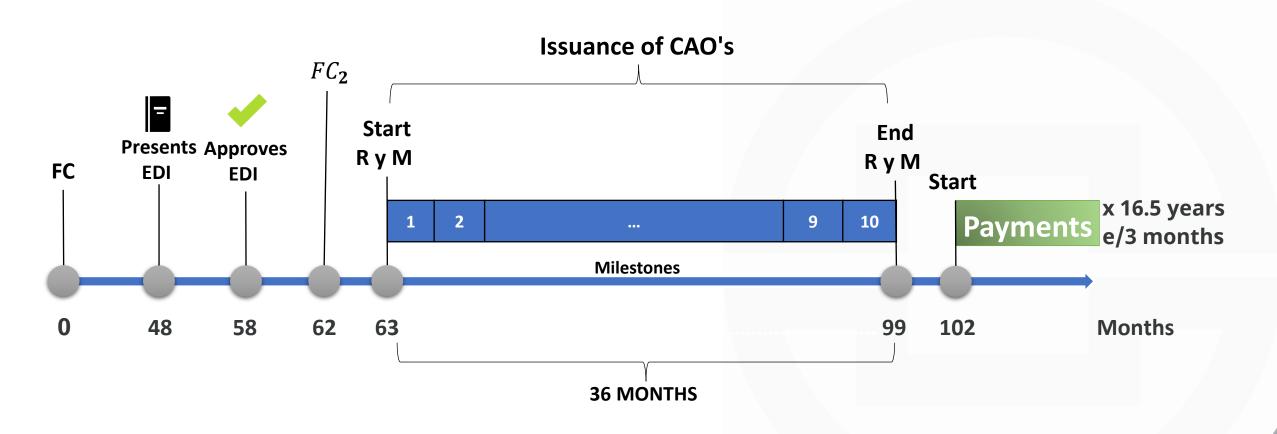




* Payment is made on a progress basis

PAYMENT MECHANISM: R y M

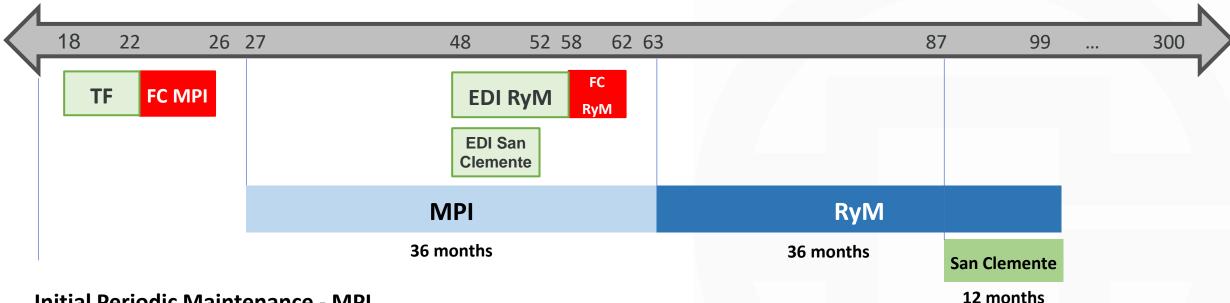




OBLIGATIONS OF THE CONCESSIONAIRE







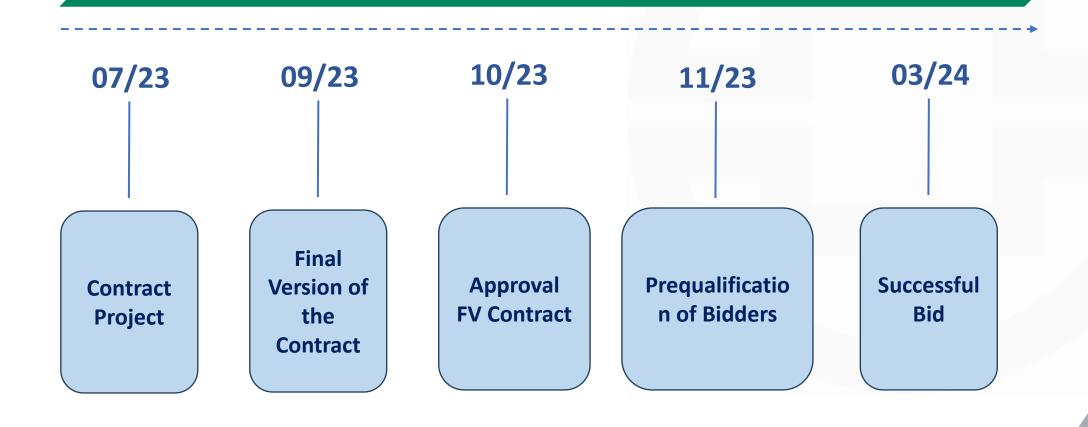
- Initial Periodic Maintenance MPI
- **Restoration and Improvement RyM**
- **Construction of the Evitamiento San Clemente Highway**
- **Operation and Maintenance OPEX**

Total OPEX



PROJECT SCHEDULE

MAIN MILESTONES





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