



PERÚ

Ministerio  
de Economía y Finanzas



**ProInversión**  
Agencia de Promoción de la Inversión Privada - Perú



BICENTENARIO  
DEL PERÚ  
2021 - 2024

# Huancayo - Huancavelica Railway (FHH)





1. Relevant adjustments in the preconstruction and construction phases of the project.
2. Geological risk until possession taking.
3. Construction phase of the sections.
4. Other adjustments:
  - Monitoring of sectors with geological risk.
  - Dispute resolution board.
5. Capex and financial aspects.
6. Bidding Terms
  - Pre-qualification closing
  - Schedule





## 1. RELEVANT ADJUSTMENTS

<b>i) Possession taking</b>	<ul style="list-style-type: none"><li>• The possession taking will take place in a single act for the two sections. The provision of the service by the MTC will be until the possession taking. There will be no services provided by MTC during the execution of the interventions.</li></ul>
<b>ii) Start of execution of sections</b>	<ul style="list-style-type: none"><li>• There is no obligation to start the execution of the interventions for section 2 (2nd version of the contract). It is mandatory to start the execution of section 1.</li></ul>
<b>iii) Execution term of Section 2</b>	<ul style="list-style-type: none"><li>• Section 2 can be executed simultaneously with Section 1, and will have a maximum execution term of 36 months from the beginning of the execution of section 1.</li></ul>
<b>iv) No objection for EDI works and TF initial maintenance.</b>	<ul style="list-style-type: none"><li>• Instead of MTC approval, there must be a statement of no objection to the EDI and TF for the start of execution.</li></ul>

## 2. Geological risk until possession taking

## 2. GEOLOGIC RISK UNTIL POSSESSION TAKING

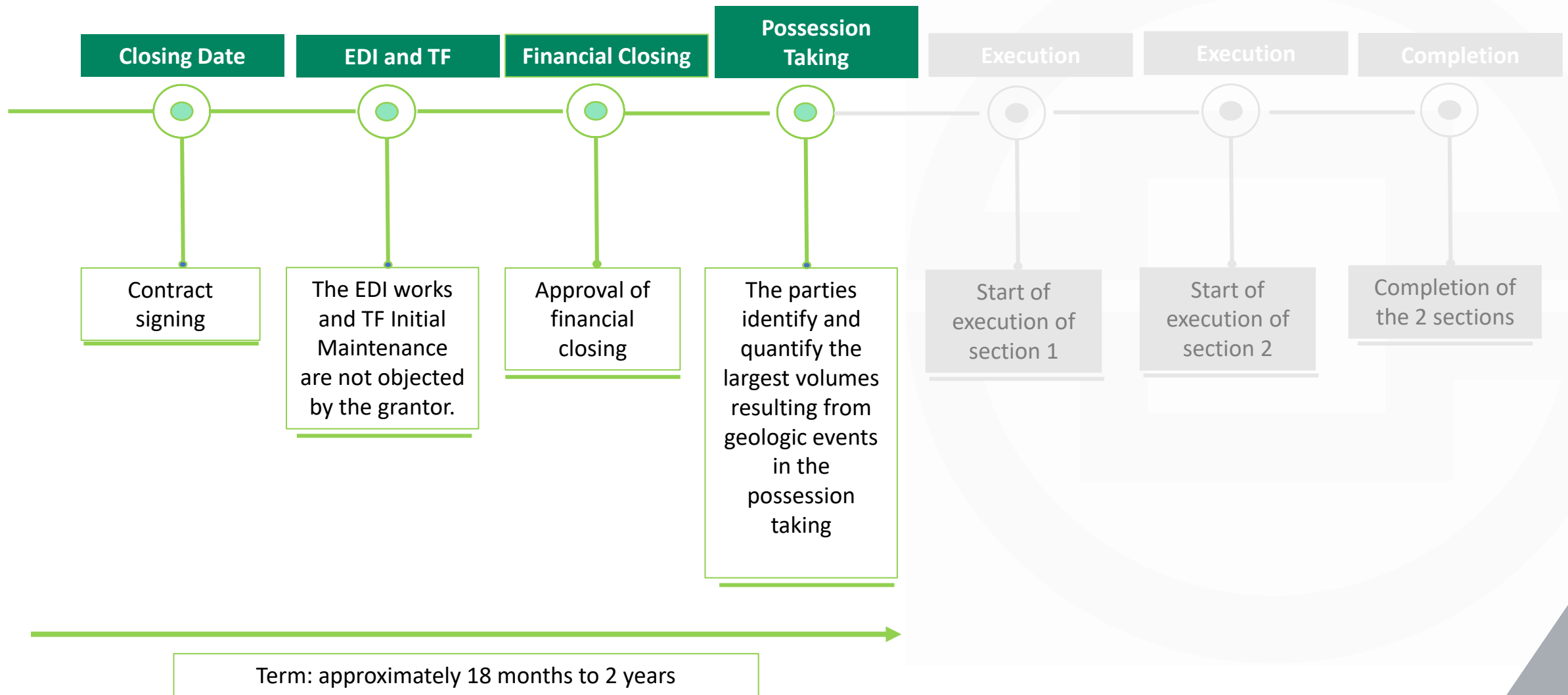
The presence of geological events  
is a project risk.



Risk: in the time elapsed from the signing of the contract until the possession taking of the sections by the concessionaire, different geological events may occur.

Mechanism: in the possession taking the parties will identify the largest volumes of removal to be carried out as a result of the occurrence of geological events.

## 2. GEOLOGIC RISK UNTIL POSSESSION TAKING



## 3. Construction phase of the sections

### 3. CONSTRUCTION PHASE OF THE SECTIONS

**The possession taking of the sections allows the simultaneous execution of the interventions.**

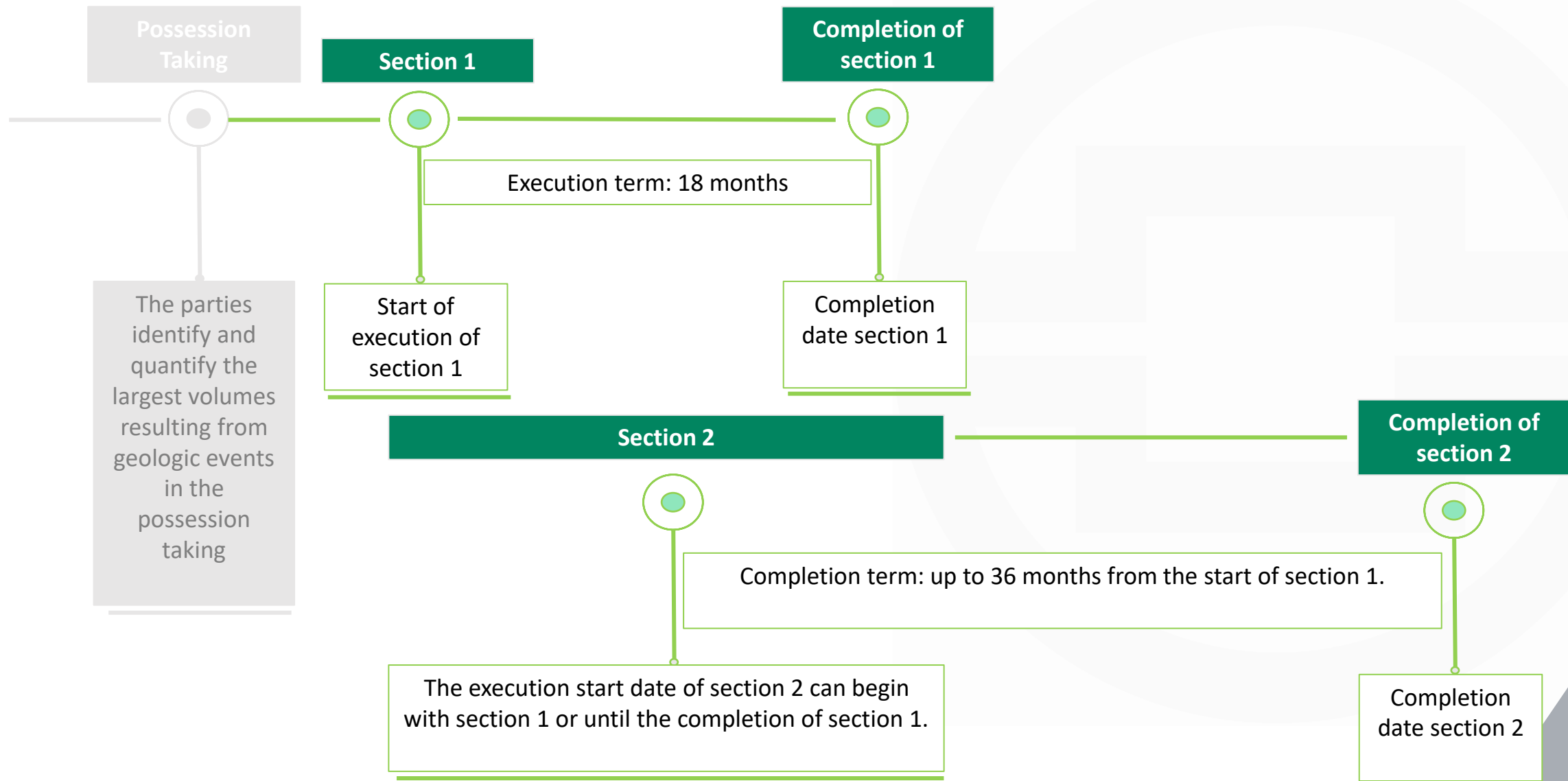


Problems: the exclusive operation of section 2 (2nd version) with new rolling stock must have a workshop yard. To date, section 2 is inoperative. Access, other than direct access from the railway (section 1), to section 2 is limited.

Obligations: i) to begin execution of section 1 as soon as the possession taking; ii) 18 months to execute section 1 (maintained); iii) to begin execution of section 2 up to 18 months from the beginning of section 1; and, iv) the maximum execution term for section 2 is 36 months from the beginning of section 1.



### 3. CONSTRUCTION PHASE OF THE SECTIONS



## 4. Other adjustments in the third version

## 4. OTHER ADJUSTMENTS IN THE THIRD VERSION

### Monitoring of sectors with geological risk

In the submission of the EDI works, the concessionaire must identify and monitor the sectors that in its criteria present a geological risk. This identification may not modify the scope of the interventions.

### Dispute resolution board

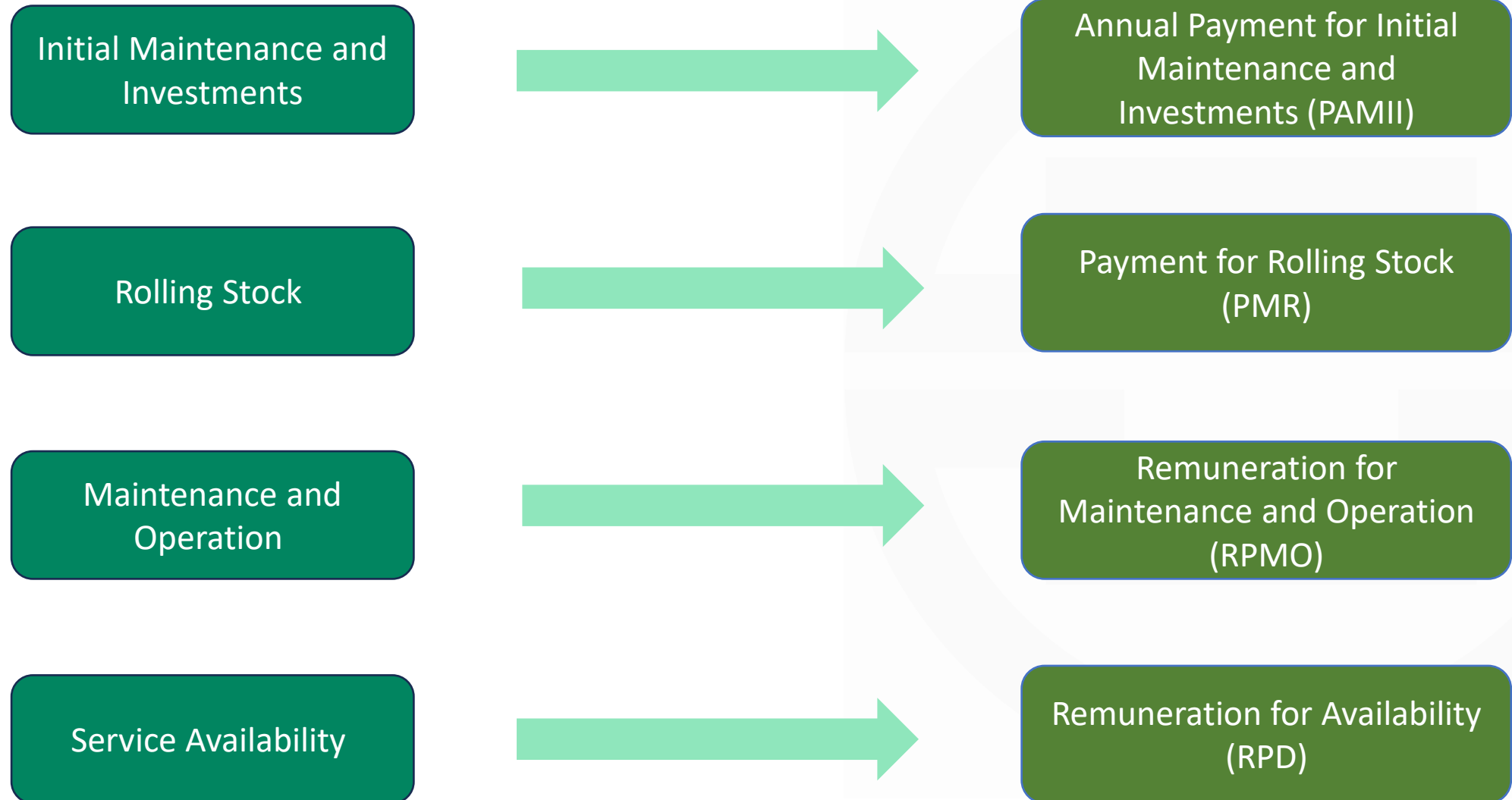
The dispute resolution board will be resolute and non-arbitrable in certain disputes established in the contract, such as: possession taking, non-objection of EDI works and TF initial maintenance.

### Critical sectors

It has been specified that critical sectors 1 and 3 have a work execution foreseen in Annex No. 6 Appendix 1, and critical sector 4 has an initial maintenance intervention foreseen in Annex No. 6 Appendix 2.

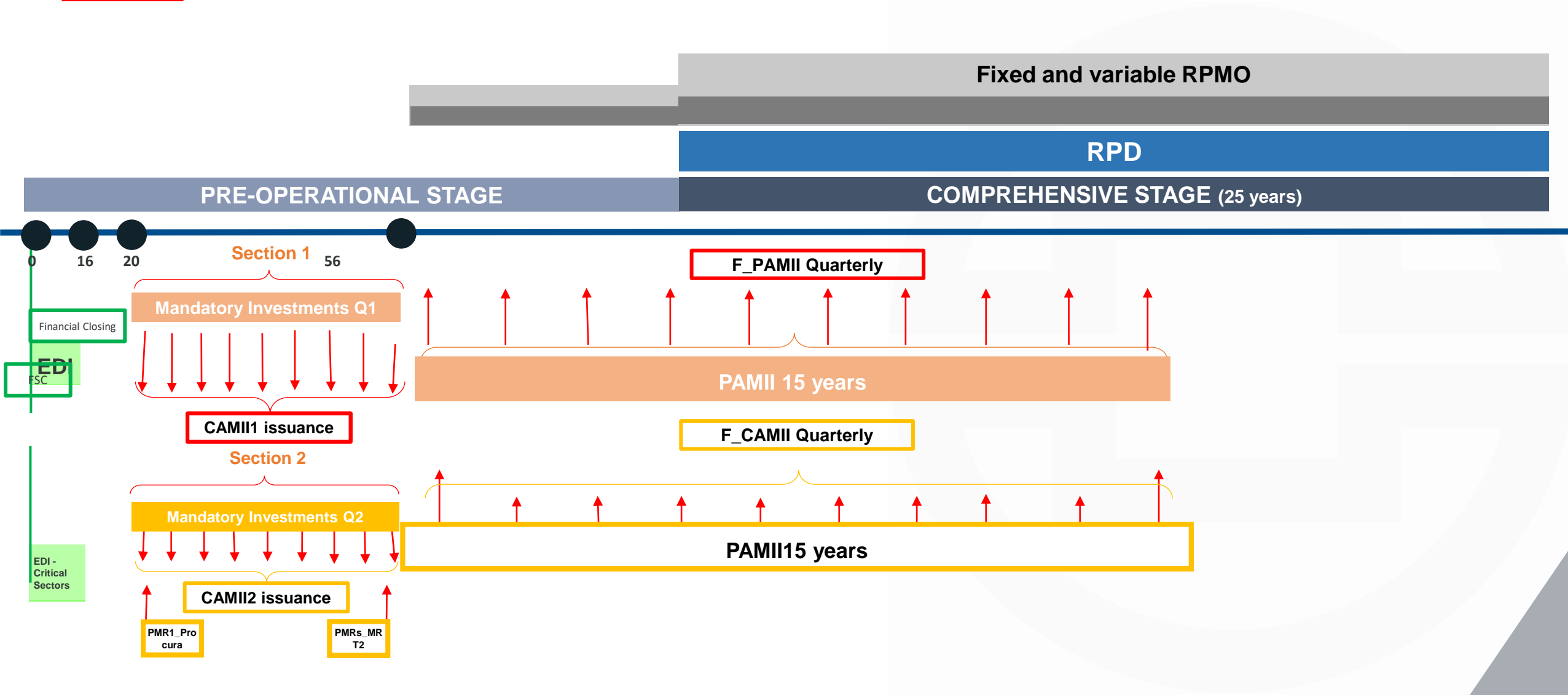
## 5. Capex and financial *aspects* of the Project

## BANKABILITY SCHEME





# 2. GENERAL SCHEDULE



#### 4. CAPEX AMOUNT

Civil Works and  
Mechanical  
Equipment + Rolling  
Stock

**US\$ 312,760,337**

Initial  
Maintenance

**US\$ 35,281,936**

**TOTAL CAPEX\*\***

\*\*Amount includes Variability Margin for Civil Works (5%) and Initial Maintenance (20%); the M.R. does not include variability margin); only 4DMUs have been considered for initial investment.

**US\$ 348,042,273**

## 5. PAYMENT MECHANISM

**Annual Payment for  
Initial Maintenance  
and Investments**

**Payment for Rolling  
Stock**

**Remuneration for  
maintenance and  
operation**

**Remuneration for  
Availability**



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