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PROINVERSIÓN

Project portfolio

August 2021



PERÚ

Ministerio de Economía y Finanzas



ProInversión

Agencia de Promoción de la Inversión Privada - Perú

PROINVERSIÓN optimized portfolio

MATURING PROJECTS

23 projects for more than US\$ 2,000 million

	HEALTH <ol style="list-style-type: none"> GIRSE New Hospital Militar Central Hipólito Unanue Hospital 		ENERGY <ol style="list-style-type: none"> Huánuco – Tocache – Celendín – Trujillo Link Celendín – Piura Link San José – Yarabamba link Piura Nueva – Colán Link ITC Lambayeque Norte SE ITC Belaunde Terry Link ITC Piura East SE Ica – Poroma Link Cáclic – Jaén Norte ITC SITGAS
	SANITATION <ol style="list-style-type: none"> Trujillo WWTP Cajamarca WWTP Cañete WWTP Cusco WWTP Tarapoto WWTP Loreto Rural Sanitation Ilo Desalination Plant 		
	EDUCATION <ol style="list-style-type: none"> IPC Cusco 		TOURISM <ol style="list-style-type: none"> Cerro San Cristóbal Tourist Services Choquequirao

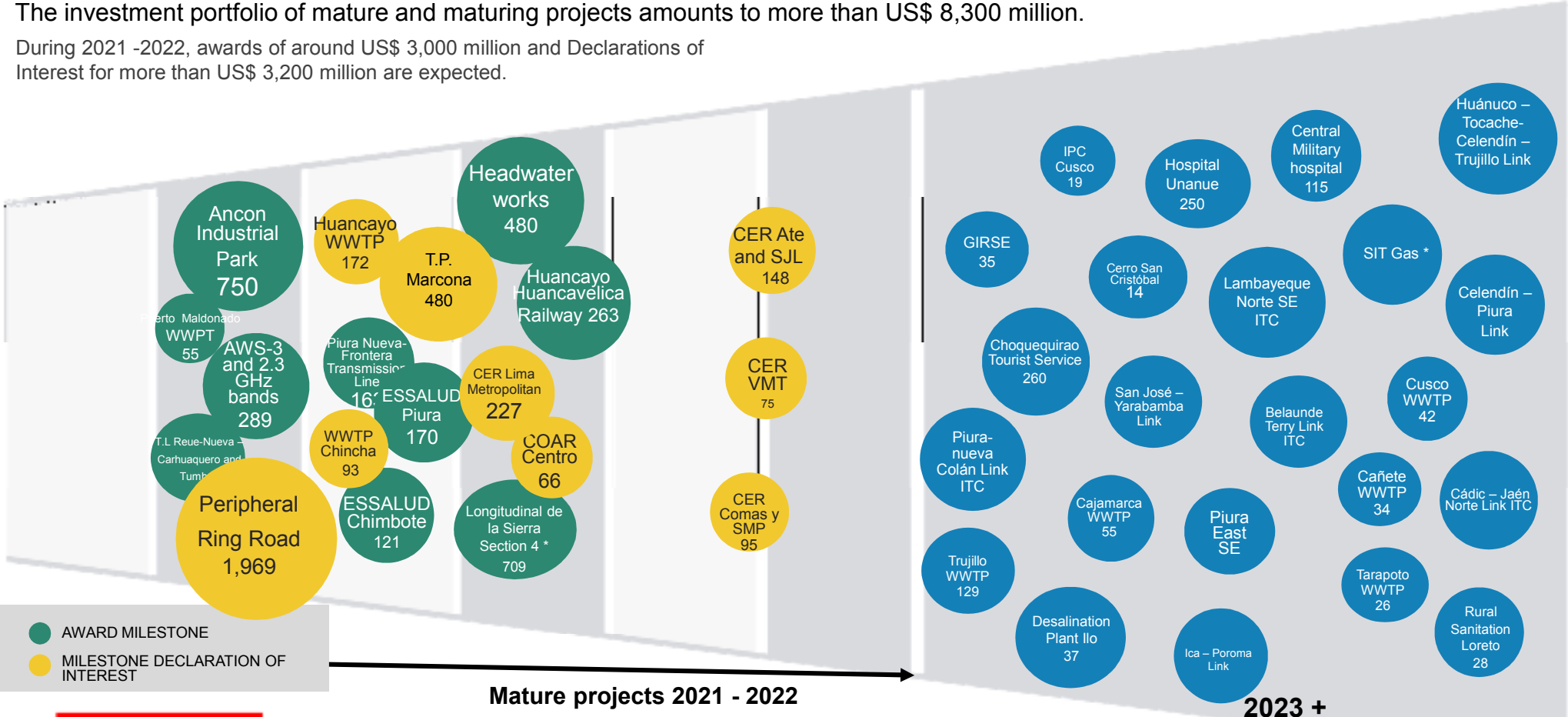
2021 – 2022 GOALS

20 projects for more than US\$ 6,300 million

2020 – 2021 Goals			
<p>Award milestone 12 Projects US\$ 3,064 million</p>	<table border="0"> <tr> <td data-bbox="1365 584 1722 990"> Health <ol style="list-style-type: none"> ESSALUD Chimbote* ESSALUD Piura* Sanitation <ol style="list-style-type: none"> Pto Maldonado WWTP Headwater works PNIC Transport and Communications <ol style="list-style-type: none"> Huancayo – Huancavelica Railway PNIC AWS-3 and 2.3 GHz Band Longitudinal de la Sierra Section 4 - PNIC </td> <td data-bbox="1722 584 2060 990"> Energy <ol style="list-style-type: none"> LT Piura Nueva-Frontera Reque – Nueva Carhuaquero SE Tumbes Production <ol style="list-style-type: none"> Ancon Industrial Park Education <ol style="list-style-type: none"> COAR Centro </td> </tr> </table>	Health <ol style="list-style-type: none"> ESSALUD Chimbote* ESSALUD Piura* Sanitation <ol style="list-style-type: none"> Pto Maldonado WWTP Headwater works PNIC Transport and Communications <ol style="list-style-type: none"> Huancayo – Huancavelica Railway PNIC AWS-3 and 2.3 GHz Band Longitudinal de la Sierra Section 4 - PNIC 	Energy <ol style="list-style-type: none"> LT Piura Nueva-Frontera Reque – Nueva Carhuaquero SE Tumbes Production <ol style="list-style-type: none"> Ancon Industrial Park Education <ol style="list-style-type: none"> COAR Centro
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<p>DI Milestone 08 Projects US\$ 3,259 million</p>	<table border="0"> <tr> <td data-bbox="1365 990 1722 1269"> Education <ol style="list-style-type: none"> CER VMT CER Lima Metropolitana CER Comas and SMP CER Ate and SJL </td> <td data-bbox="1722 990 2060 1269"> Transportation <ol style="list-style-type: none"> Peripheral Ring Road PNIC TP SJ Marcona Sanitation <ol style="list-style-type: none"> WWTP Huancayo WWTP Chincha </td> </tr> </table>	Education <ol style="list-style-type: none"> CER VMT CER Lima Metropolitana CER Comas and SMP CER Ate and SJL 	Transportation <ol style="list-style-type: none"> Peripheral Ring Road PNIC TP SJ Marcona Sanitation <ol style="list-style-type: none"> WWTP Huancayo WWTP Chincha
Education <ol style="list-style-type: none"> CER VMT CER Lima Metropolitana CER Comas and SMP CER Ate and SJL 	Transportation <ol style="list-style-type: none"> Peripheral Ring Road PNIC TP SJ Marcona Sanitation <ol style="list-style-type: none"> WWTP Huancayo WWTP Chincha 		

2021 Goals – Mature projects

The investment portfolio of mature and maturing projects amounts to more than US\$ 8,300 million. During 2021 -2022, awards of around US\$ 3,000 million and Declarations of Interest for more than US\$ 3,200 million are expected.



* There is currently no estimate of the value of the project

500 KV PIURA NUEVA-FRONTERA SUBSTATION TRANSMISSION LINE

IN TRANSACTION



COMPETENT ENTITY

Ministry of Energy
and Mines



MODALITY

Self-financed
State Initiative



INVESTMENT AMOUNT (Exc. VAT)

US\$ 163.5 million



TERM

30 years
(Construction: 40
months O&M: 30
years)

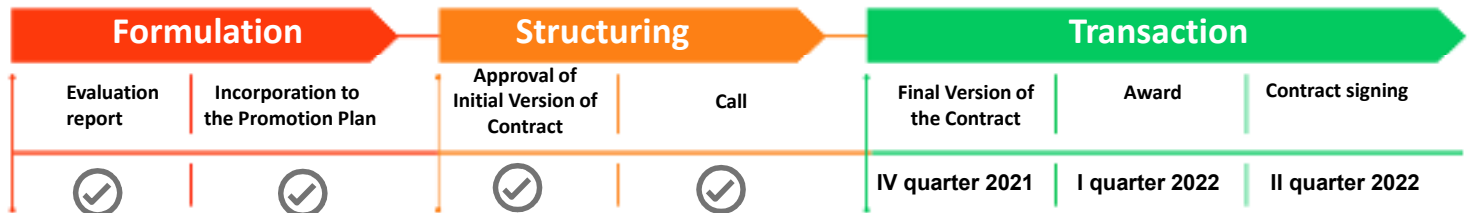


AREAS OF INFLUENCE

Tumbes and Piura



ESTIMATED AWARD
DATE
1st quarter 2022



220 kV REQUE –NUEVA CARHUAQUERO LINK SUBSTATION, LINES AND ASSOCIATED EXPANSIONS

IN FORMULATION



COMPETENT ENTITY

Ministry of Energy
and Mines



MODALITY

Self-financed
State Initiative



INVESTMENT AMOUNT (Exc. VAT)

US\$ 31 million



TERM

-

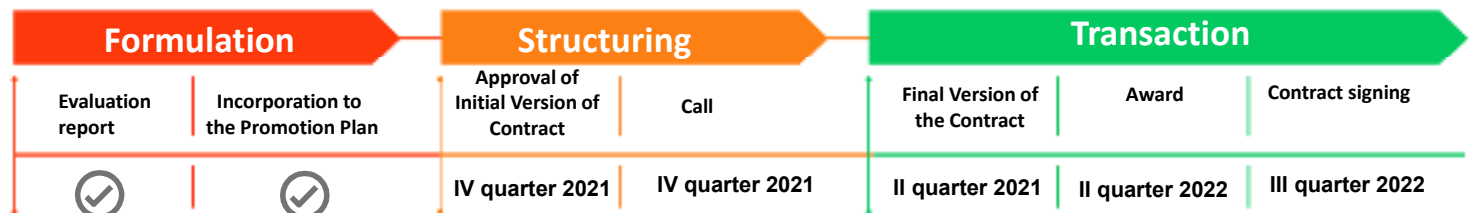


AREAS OF INFLUENCE

Lambayeque, Cajamarca,
Tumbes



ESTIMATED AWARD
DATE
2nd quarter 2022



PUERTO MALDONADO WASTEWATER TREATMENT PLANT IN TRANSACTION



COMPETENT ENTITY

Ministry of Housing,
Construction and
Sanitation



MODALITY

Co-financed
State Initiative



INVESTMENT AMOUNT (Exc VAT)

US\$ 55 million



TERM

22.5 years

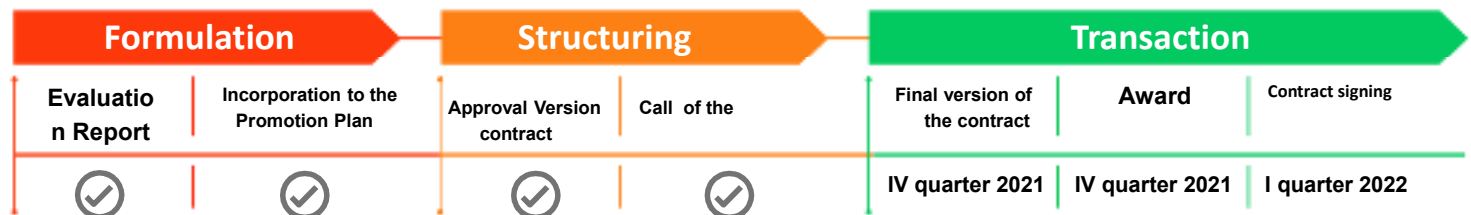


AREAS OF INFLUENCE

City of Puerto
Maldonado, District and
Province of Tambopata in
the Region of Madre de
Dios

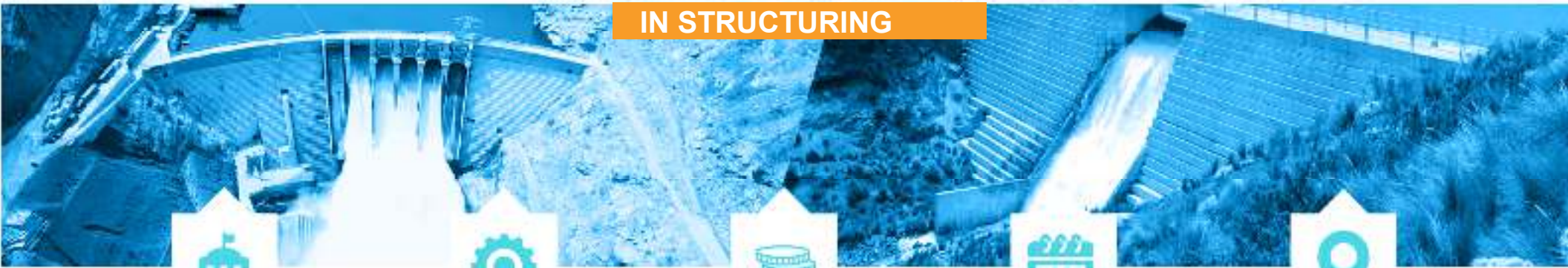


**ESTIMATED AWARD
DATE**
4th Quarter 2021



HEADWATER WORKS AND PIPING WORKS FOR DRINKING WATER SUPPLY FOR LIMA

IN STRUCTURING



COMPETENT ENTITY

Ministry of Housing,
Construction and
Sanitation



MODALITY

Self-financed
State Initiative



INVESTMENT AMOUNT (Excl. VAT)

US\$ 480 million



TERM

30 years



AREAS OF INFLUENCE

Lima and Junín



**ESTIMATED AWARD
DATE**
1st Semester 2022

Formulation

Evaluation
report



Incorporation to the
Promotion Plan



Structuring

Approval Version
contract



Call of the



Transaction

Contract approval
and reopening

IV Quarter 2021

Award

II Quarter 2022

Contract signing

III Quarter 2022

HUANCAYO, EL TAMBO AND CHILCA HUAYUCACHI, HUANCÁN, VIQUES AND HUACRAPUQUIO WASTEWATER TREATMENT PLANT IN THE DEPARTMENT OF JUNIN IN FORMULATION



COMPETENT ENTITY

Ministry of Housing,
Construction and
Sanitation

MODALITY

Co-financed
Unsolicited bid

INVESTMENT AMOUNT

(Excl. VAT)
US\$ 172 million

TERM

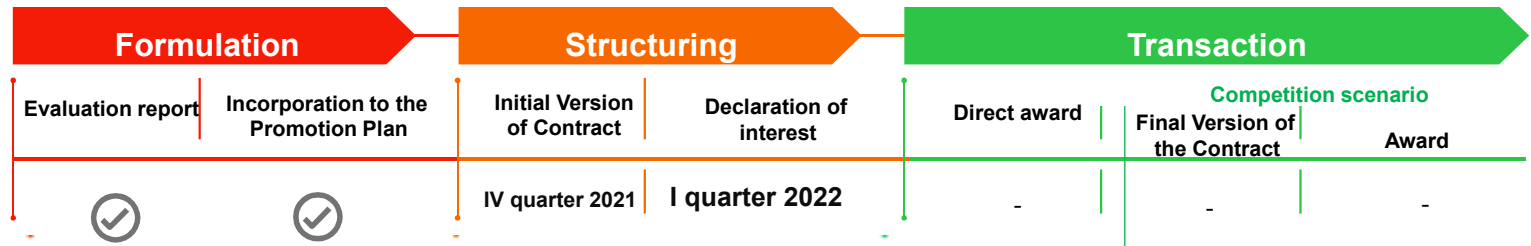
23 years

AREAS OF INFLUENCE

Cities of Huancayo, El
Tambo, Chilca,
Huayucachi, Huancán,
Viques and
Huacrapuquio in the
department of Junín.



**DATE OF DECLARATION
OF INTEREST**
1st Quarter 2022



WASTEWATER TREATMENT FOR FINAL DISPOSAL AND/OR REUSE PROVINCE OF CHINCHA, DEPARTMENT OF ICA

IN FORMULATION



COMPETENT ENTITY

Ministry of Housing,
Construction and
Sanitation



MODALITY

Co-financed
Unsolicited bid



INVESTMENT AMOUNT

(Exc VAT)
US\$ 92 million



TERM

23 years

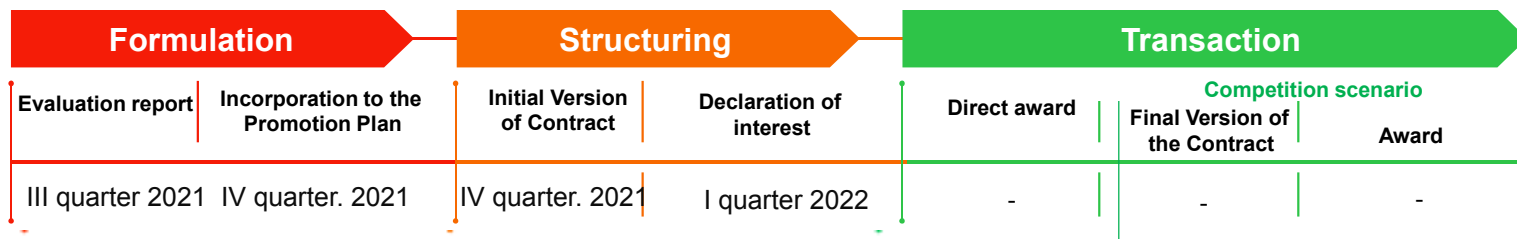


AREAS OF INFLUENCE

7 districts of the province
of Chincha, department
of Ica



**DATE OF DECLARATION
OF INTEREST**
1st Quarter 2022



HUANCAYO – HUANCAMELICA RAILWAY

IN TRANSACTION



COMPETENT ENTITY

Ministry of Transport
and Communications



MODALITY

Co-financed
State Initiative



INVESTMENT AMOUNT

(Exc VAT)
US\$ 232 million



TERM

30
years

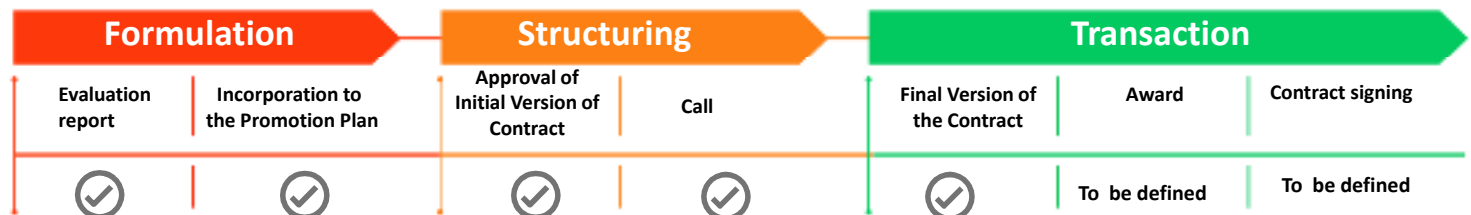


AREAS OF INFLUENCE

Junín and Huancavelica



ESTIMATED AWARD
DATE
To be defined



LONGITUDINAL DE LA SIERRA SECTION 4

IN STRUCTURING



COMPETENT ENTITY

Ministry of Transport and Communications



MODALITY

Co-financed State Initiative



INVESTMENT AMOUNT

(Exc VAT)
US\$ 709 million



TERM

25 years



AREAS OF INFLUENCE

Apurímac, Ayacucho, Ica, Junín and Huancavelica



ESTIMATED DATE OF AWARD
I Semester 2022



(*) Restarting the Promotion process

PERIPHERAL RING ROAD

IN STRUCTURING



COMPETENT ENTITY

Ministry of Transport and Communications



MODALITY

Co-financed
Unsolicited proposal



INVESTMENT AMOUNT

(Exc VAT)
US\$ 1,965 million



TERM

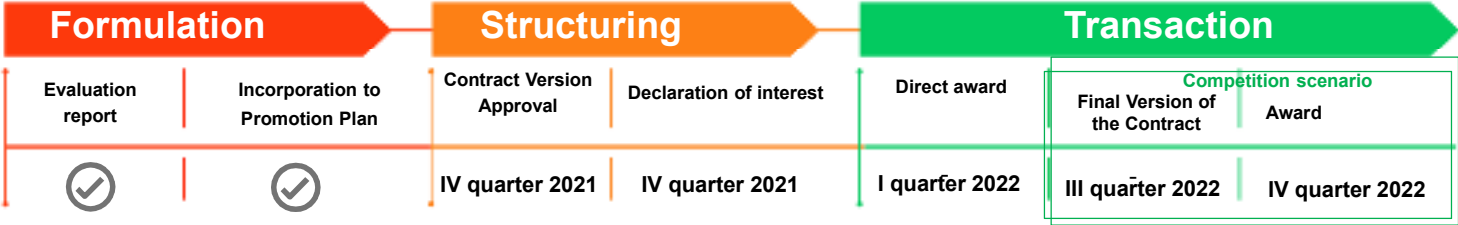
30 years



AREAS OF INFLUENCE

Lima and Callao

ESTIMATED DATE OF DECLARATION OF INTEREST
4th quarter 2021



SAN JUAN DE MARCONA PORT TERMINAL

IN STRUCTURING



COMPETENT ENTITY

Ministry of Transport and Communications



MODALITY

Self-financed unsolicited bid



INVESTMENT AMOUNT (Exc VAT)

US\$ 637 million



TERM

30 years



AREAS OF INFLUENCE

Ica, Apurímac and Arequipa



ESTIMATED DATE OF DECLARATION OF INTEREST
1 st Quarter 2022



RADIOELECTRIC SPECTRUM BANDS:

(I) 1 750 - 1 780 MHz Y 2 150 - 2 180 MHz; AND (II) 2 300 -2 330 MHz

IN STRUCTURING



COMPETENT ENTITY
Ministry of Transport and Communications



MODALITY
State Initiative in Project Assets



INVESTMENT AMOUNT
(Exc VAT)
US\$ 291 million

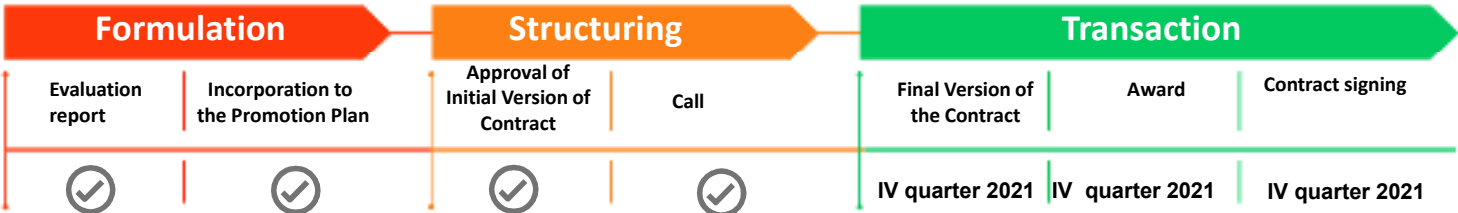


TERM
20 years



AREAS OF INFLUENCE
Nationwide

ESTIMATED AWARD DATE
4th Quarter of 2021



HIGH PERFORMANCE SCHOOLS: COAR CENTRO

IN STRUCTURING



COMPETENT ENTITY

Ministry of Education



MODALITY

Co-financed
Unsolicited bid



INVESTMENT AMOUNT

(Excl. VAT)

US\$ 66 million



TERM

20
years

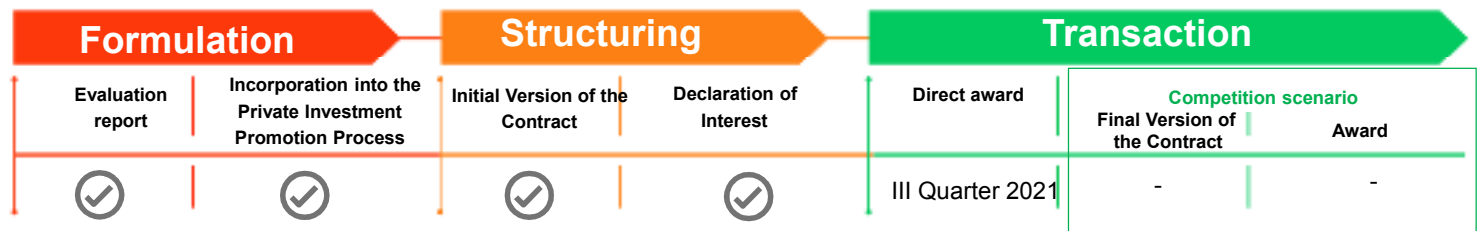


AREAS OF INFLUENCE

Pasco, Huancavelica
and Cusco



ESTIMATED DATE OF
DECLARATION OF INTEREST
3rd Quarter 2021



SCHOOLS AT RISK: METROPOLITAN LIMA

IN STRUCTURING



COMPETENT ENTITY

Ministry of Education



MODALITY

Co-financed
Unsolicited bid



INVESTMENT AMOUNT

(Exc VAT)
US\$ 227 million



TERM

20
years

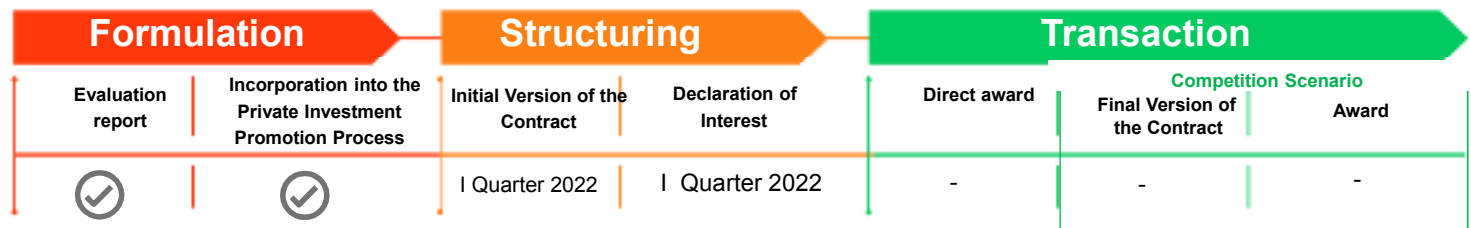


AREAS OF INFLUENCE

Districts of Villa El Salvador and San Juan de Miraflores in Lima



ESTIMATED DATE OF
DECLARATION OF INTEREST
1st Quarter 2022



SCHOOLS AT RISK: ATE - SAN JUAN DE LURIGANCHO

IN FORMULATION



COMPETENT ENTITY

Ministry of Education



MODALITY

Co-financed
Unsolicited bid



INVESTMENT AMOUNT

(Exc VAT)
US\$ 148 million



TERM

20
years



AREAS OF INFLUENCE

Districts of Ate and San Juan de Lurigancho in Lima



**ESTIMATED DATE OF
DECLARATION OF INTEREST**
3rd Quarter 2022

Formulation

Evaluation report	Incorporation into the Private Investment Promotion Process
III quarter 2021	III quarter 2021

Structuring

Initial Version of the Contract	Declaration of interest
III Quarter 2022	III Quarter 2022

Transaction

Direct award	Competition Scenario	
	Final version of the contract	Award
	-	-

SCHOOLS AT RISK: VILLA MARÍA DEL TRIUNFO

IN FORMULATION



COMPETENT ENTITY

Ministry of Education



MODALITY

Co-financed
Unsolicited Bid



INVESTMENT AMOUNT

(Exc VAT)
US\$ 75 million



TERM

20
years



AREAS OF INFLUENCE

District of Villa María del Triunfo in Lima



ESTIMATED DATE OF
DECLARATION OF INTEREST
2nd Quarter 2022



SCHOOLS AT RISK: COMAS - SAN MARTÍN DE PORRES

IN FORMULATION



COMPETENT ENTITY

Ministry of Education



MODALITY

Co-financed
Unsolicited Bid



INVESTMENT AMOUNT

(Exc VAT)
US\$ 95 million



TERM

20 years



AREAS OF INFLUENCE

Districts of Comas and San Martín de Porres in Lima



ESTIMATED DATE OF DECLARATION OF INTEREST
3rd Quarter 2022



TWO NEW HOSPITAL CENTERS: PIURA AND CHIMBOTE (ESSALUD)

IN STRUCTURING



**COMPETENT
ENTITY**

ESSALUD



MODALITY

Co-financed
State initiative



**INVETMENT
AMOUNT
(Exc. VAT)**

US\$ 280 million



TERM

20 years
(3 of construction
and 17 of O&M)



**AREAS OF
INFLUENCE**

Tumbes, Piura
and Chimbote



**ESTIMATED AWARD
DATE**
2nd quarter 2022



ANCON INDUSTRIAL PARK

IN TRANSACTION



COMPETENT ENTITY

Ministry of Production



MODALITY

State Initiative Project in Assets



INVESTMENT AMOUNT

(Exc. VAT)
US\$ 750 million



TERM

16 years

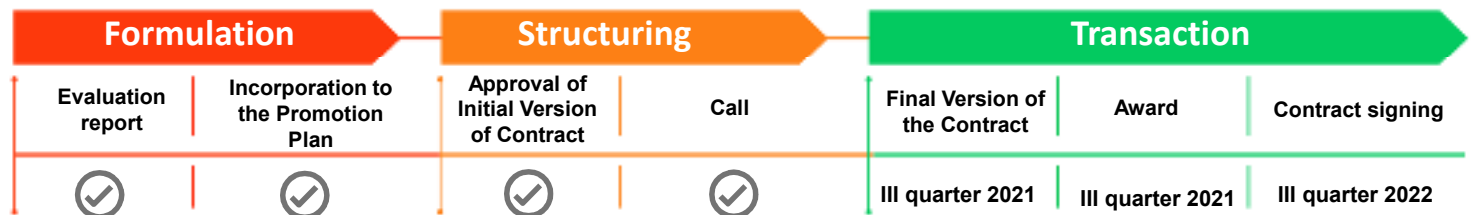


AREAS OF INFLUENCE

Lima



ESTIMATED AWARD DATE
4th quarter 2021





ProInversión

Agencia de Promoción de la Inversión Privada - Perú

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