



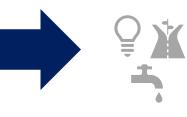




## PROINVERSIÓN: About us



The Private Investment Promotion Agency - PROINVERSIÓN, is a specialized technical agency, attached to the Ministry of Economy and Finance, with legal status under public law and technical, functional, administrative, economic, and financial autonomy. It was created in 2002.



It promotes private investment through **Public-Private Partnerships (PPP)**, **Projects in Assets (PA) and Works for Taxes (Oxl)**.



Our mission is **to promote private investment in infrastructure and public services** for the benefit of all Peruvians with technical leadership, transparency and quality.



Our vision is: "To be an agency recognized by investors and the population as an effective strategic ally for **investment development in Peru.**"





# Goals in the portfolio of PPPs and PAs 2023 (14 projects at least for more tan US\$ 2 300 million)







# During 2023 we have been able to quadruple the investments assumulated in

the investments accumulated in the last 4 years



14 awarded projects for more than US\$ 2 300 million

<sup>\*</sup>It consider amounts of reference of electrical projects and estimated investment based on localities for AWS-3 and 2.3 GHz bands.

## Goals in the portfolio of PPPs and PAs 2024

(Up to 40 projects to be awarded for around US\$ 8 000 million)



	No	Project	Amount (USD million)	Project ) Owner	Direct Award **	Competitive Award
	1	Ancon Industrial Park	762	Ministry of Producción		Dec 23 – Jan 24
	2	Huancayo Huancavelica Railway	340			Dec 23 – Jan 24
	3	San Juan de Marcona Port Terminal	405	Ministry of Transports and	I.Q.24	III.Q.24
	4	Peripheral Ring Road	2,380	Ministry of Transports and Communications	I.Q.24	III.Q.24
	5	Longitudinal de la Sierra Section 4	914	Communications		I.Q.24
	6	Chimbote Port Terminal 1/	172		IV.Q.24	II.Q.25
	7-9	Group 1 – Electricity projects of the Transmission Plan	337			II.Q.24
\$3	10 – 14	Group 2 – Electricity projects of the Transmission Plan	334	Ministry of Energy and Mines		II.Q.24
	15 – 19	Group 3 – Electricity projects of the Transmission Plan	131	ivillistry of Effergy and ivilles		III.Q.24
	20 – 24	Group 4 – Electricity projects of the Transmission Plan	98			IV.Q.24
	25	Puerto Maldonado WWTP	89			Dec 23 – Jan 24
	26	Headworks (1st fase)	330	Ministry of Housing, Construction and Sanitation		III.Q.24
	27	Huancayo WWTP 1/	172		III.Q.24	I.Q.25
	28	Chincha WWTP	70		II.Q.24	IV.Q.24
g CTH	29	Cajamarca WWTP	56		II.Q.24	IV.Q.24
	30	Cusco WWTP 1/	44		III.Q.24	I.Q.25
	31	San Martín WWTP 1/	105		III.Q.24	I.Q.25
	32	Trujillo WWTP 1/	409		III.Q.24	I.Q.25
	33	Ilo Desalination Plant 1/	110		III.Q.24	I.Q.25
Page 1	34	HEVES Operation and Maintenance	114*			III.Q.24
T.	35	GIRSE 1/	24	Ministry of Health	IV.Q.24	II.Q.25
m	36	Schools at Risk in Metropolitan Lima	255	Ministry of Education	III.Q.24	IV.Q.24
Section	37	Schools at Risk in Villa María del Triunfo District 1/	70	Ministry of Education	III.Q.24	I.Q.25
	38	Lima Convention Center Operation and Maintenance	78*	Ministry of Housing, Construction and Sanitation		IV.Q.24
	39	San Cristóbal Cable car	16	Ministry of Foreign Trade and		IV.Q.24
	40	Choquequirao Tourism Project	190	Tourism		IV.Q.24
		Goal 2024	8 0051/			

 $<sup>^{1/}</sup>$  The amount of awards by 2024 would be US\$ 6 871 million, if the above projects enter the tender stage.

<sup>\*</sup>Total Project Cost is considered since there is no investment component.

<sup>\*\*</sup>It corresponds to Private Initiative Projects

## **PORTFOLIO 2025 – 2026**



		No	Project	Amount (USD million)	Project Owner	Direct Award	Competitive Award
	1	Cusco Schoo	ls	60		IV.Q.24	II.Q.25
	2	Schools at Ri	sk COMAS-SMP	91	Ministry of Education	III.Q.24	I.Q.25
	3	Schools at Ri	sk ATE-SJL	140		III.Q.24	I.Q.25
	4	Cajamarca Ho	ospital Operation and Maintenance	176*	Social Health Insurance - ESSALUD		I.Q.25
ALE .	5	New Central	Military Hospital	116	Ministry of Defense	IV.Q.24	II.Q.25
Po	6	Unanue Hos	oital	250			III.Q.25
	7	•	t of the National Institute of childr ňo in San Borja	16	Ministry of Health		II.Q.25
	8	Iquitos Rural	Sanitation <sup>1/</sup>	26	Ministry of Housing,	I.Q.25	III.Q.25
	9	Cañete WW	ГР	33	Construction and	IV.Q.25	I.Q.26
	10	Lambayeque	Desalination Plant	49	Sanitation	III.Q.25	I.Q.26
g <sup>t</sup>	11	•	nd improvement of Paita and tion services	150	Ministry of Housing, Construction and Sanitation		IV.Q.25***
<b>南南南</b>	12	Chinecas Pro	ject	650**	Ancash regional government		IV.Q.25
	13	Comprehens Valley - Laml	sive Water System of the Chancay bayeque	619	Lambayeque regional government	I.Q.26	III.Q.26
55	14	Integrated G Southern Zo	as Transportation System - ne of Peru	4,321	Ministry of Energy		To be defined
ν	15		n of the use of natural gas n the Southwest concession	60**	and Mines		2025
			Goal 2025 - 2026		6757		

<sup>\*</sup>Total Project Cost is considered since there is no investment component.

<sup>\*\*</sup>Referential amount

<sup>\*\*\*</sup>Optimized scenario



### **SANITATION SECTOR PPP SCHEDULES**

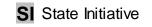


- More than 4.8 million beneficiaries
- Investment opportunities for more than US\$ 1,600 million
- 12 beneficiary regions



	PROJECT		APPROVAL OF THE DECLARATION OF INTEREST (UP) OR CALL FOR TENDER	DIRECT AWARD	AWARD IN COMPETITION SCENARIO
SI	1 Puerto Maldonado WWTP, US\$ 89 million		Reopening of the tender		I.Q.24*
SI	2	Headworks, US\$ 330 million	Call for Tender: I.Q.24	-	III.Q.24
<b>UP</b>	3	Chincha WWTP, US\$ 70 million	DI: I.Q.24	II.Q.24	IV.Q.24
<b>UP</b>	4	Cusco WWTP, US\$ 44 million	DI: II.Q.24	III.Q.24	I.Q.25
<b>UP</b>	5	Cajamarca WWTP, US\$ 56 million	DI: I.Q.24	II.Q.24	I.Q.25
<b>UP</b>	6	Huancayo WWTP, US\$ 172 million	DI: II.Q.24	III.Q.24	I.Q.25
<b>UP</b>	7	San Martín WWTP, US\$ 105 million	DI: II.Q.24	III.Q.24	1.Q.25
<b>UP</b>	8	llo Desalination Plant, US\$ 110 million	DI: II.Q.24	III.Q.24	I.Q.25
<b>UP</b>	9	Trujillo WWTP , US\$ 409 million	DI: II.Q.24	III.Q.24	I.Q.25
UP	10	Iquitos Rural Sanitation, US\$ 26 million	DI: IV.Q.24	I.Q.25	III.Q.25
UP	11	Cañete WWTP , US\$ 33 million	DI: II.Q.25	IV.Q.25	I.Q.26
UP	12	Lambayeque Desalination Plant, US\$ 49 million	DI: II.Q.25	III.Q.25	I.Q.26
SI	13	Expansion and improvement of Paita and Talara sanitation services, US\$ 150 million	Call for Tender: II.Q.25*	-	IV.Q.26*

**Notes**: **UP** Unsolicited Proposal





## ESTIMATED AWARD DATE

I.Q.24

**TRANSACTION** 



## PUERTO MALDONADO WASTEWATER TREATMENT PLANT



### **Description**

The project consists of designing, financing, constructing, rehabilitating, expanding, operating and maintaining the municipal wastewater collection, treatment and disposal systems in the city of Puerto Maldonado, as well as monitoring and controlling the maximum allowable values.



### Main works

Wastewater Treatment Plant (Qp:400 L/s) Sewerage connections (13.808 units) Primary collectors (171,3 km) Secondary collectors (20,9 km)M. Pumping stations (7 units) and Driving lines (4,4 km).



### **Investment Amount: US\$ 89 million**

Co-financed state initiative modality for a term of 22 years.



ESTIMATED AWARD DATE

III Quarter 2024

**TRANSACTION** 



## HEADWORKS AND CONDUCTION WORKS FOR THE DRINKING WATER SUPPLY IN LIMA



### **Description**

The project includes the design, financing, construction, operation and maintenance of new and existing works to increase the availability of drinking water to expand and improve service to 1.5 million inhabitants in the East and South of Lima.



### **Investment Amount: US\$ 330 million**

Self-financed state initiative modality for a term of 30 years.



#### Main works

Improvement of Pomacocha and Huallacocha Bajo Dams (38 million m3), Trans-Andean Tunnel (10 km), Huachipa II Plant: Phase 1 of 2,5 m3/s and Phase 2 of 5 m3/s, Huachipa Main Reservoir (160.000 m3), 26 km South Branch with 5 reservoirs (69.000 m3) and Interconnection lines (60 km).



I Quarter

2024

STRUCTURING



# WASTEWATER TREATMENT FOR FINAL DISPOSAL AND/OR REUSE IN THE PROVINCE OF CHINCHA



### **Description**

The project proposes to optimize the final wastewater collection system by redirecting the flow to 2 new WWTPs. Its main objective is to increase the adequate treatment of wastewater in the area of operation of the Service Provider Company for the province of Chincha, improving the quality of life of the families living in the area of operation.



### **Investment Amount: US\$ 70 million**

Co-financed unsolicited proposal modality for a term of 23 years.



### Main works

15 km of interceptor and collector lines, 1 pumping chamber, 6 km of drive lines, 2 outfalls with a total length of 7,7 km, 2 wastewater treatment plants with a total of capacity of 0,6 m3/s and closure of 4 WWTP (lakes).



I Quarter 2024

**STRUCTURING** 



## WASTEWATER TREATMENT FOR FINAL DISPOSAL OR REUSE IN THE CITY OF CAJAMARCA



### **Description**

The project aims to optimize the sewerage network, rehabilitating and expanding the main sewage collectors towards the new La Arenita WWTP.



### **Investment Amount: US\$ 56 million**

Co-financed unsolicited proposal modality for a term of 25 years.



### Main works

17 km of interceptor and collector lines, 1 wastewater treatment plant of 0,6 m3/s and 1 outfall with a total length of 1,5 km.



II Quarter 2024

**STRUCTURING** 



## WASTEWATER TREATMENT FOR FINAL DISPOSAL OR REUSE IN THE PROVINCE OF CUSCO



### **Description**

The project proposes to make investments to expand the capacity of the existing infrastructure for primary conduction (interceptor) and wastewater treatment (San Jerónimo WWTP).



### **Investment Amount: US\$ 44 million**

Co-financed unsolicited proposal modality for a term of 23 years.



### Main works

16 km of interceptor and collector lines, capacity increase (to 0,9 m3/s) and improvement of the San Jerónimo wastewater treatment plant and equipment suitable for wastewater treatment.



II Quarter 2024

**STRUCTURING** 



# HUANCAYO WASTEWATER TREATMENT PLANT



### **Description**

The project contemplates the construction of a treatment plant (WWTP) for wastewater produced in the localities of Huancayo, El Tambo, Chilca and Huancán. It also includes the construction of a WWTP of approximately 34 kilometers of primary and secondary collectors that will intercept the current discharges to the Mantaro, Chilca and Ancalá rivers; these will carry the wastewater to the WWTP, including 8 wastewater pumping stations (EBAR) and their respective discharge lines.



### **Investment Amount: US\$ 172 million**

Co-financed unsolicited proposal modality for a term of 23 years.



### Main works

35 km of collectors and drive lines, 8 wastewater pumping stations and 1 wastewater treatment plant (approx. 1m3/s).



OF DECLARATION OF INTEREST

Il Quarter 2024

**FORMULATION** 



### WASTEWATER TREATMENT PLANT PROJECT FOR THE CITIES OF TARAPOTO AND SAN JOSÉ DE SISA



### **Description**

The project proposes the design and construction of sanitary infrastructure (Interceptors, Pumping Stations, Wastewater Treatment Plant and Outfall) and the operation and maintenance of a wastewater treatment plant for the cities of Tarapoto and San José de Sisa.



### **Investment Amount: US\$ 105 MM**

Co-financed unsolicited proposal modality for a term of 23 years.



### Main works

14 km of interceptor and collector lines, 5 pumping chambers in total and 2 wastewater treatment plants with a total capacity of 0,7m3/s.



Il Quarter 2024

**FORMULATION** 







### **Description**

The project proposes the design and construction of sanitary infrastructure (Sewerage Collector Networks, Sewage Pumping Stations, Drive Lines, Sewage Outfalls, Wastewater Treatment Plants) and the operation and maintenance of three wastewater treatment plants for Metropolitan Trujillo, Salaverry and Chepén.



### **Investment Amount: US\$ 409 million**

Co-financed unsolicited proposal modality for a term of 23 years.



### Main works

Improvement of interceptor and collector lines.

3 wastewater treatment plants with a total capacity of 2,4 m3/s.



Il Quarter 2024

**FORMULATION** 



#### **ILO DESALINATION PLANT**



### **Description**

The project seeks to improve the quality of life of the population of Ilo by desalinating seawater for drinking water service. It will cover the unmet demand for drinking water, provide continuity of service (24 hours) and increase the quality of service, complying with the standards and technical regulations of the Sanitation Sector.



### **Investment Amount: US\$ 110 million**

Co-financed unsolicited proposal modality for a term of 23 years.



### Main works

Two water resources: Pasto Grande Catchment (211 l/s) and Seawater Catchment: (432.93 l/s), improvement and expansion of the Pampa Inalámbrica WWTP, construction of the Desalination Plant of 432.93 l/s, improvement of the existing system pipelines: 6890 m, improvement of existing drives and improvement and rehabilitation works on existing reservoirs.



IV Quarter 2024

**FORMULATION** 



### LORETO RURAL SANITATION



## **Description**

The project consists of the construction, installation and commissioning of drinking water and sanitation systems. It proposes the creation and improvement of water and sanitation services, as well as the operation, maintenance and monitoring of services in the 21 prioritized districts of Loreto.



## **Investment Amount: US\$ 26 million**

Co-financed unsolicited proposal modality for a term of 20 years.



### Main works

Drinking water plant for each native community.

Disposal of excreta system for each family in the project.



OF DECLARATION OF INTEREST

Il Quarter 2025

**FORMULATION** 



# WASTEWATER TREATMENT FOR FINAL DISPOSAL OR REUSE IN CAÑETE



### **Description**

The project proposes the design and construction of sanitary infrastructure (Sewerage Collector Networks, Sewage Pumping Stations, Drive Line, Wastewater Treatment Plants and Outfall) and the operation and maintenance of one wastewater treatment plant for the districts of Cerro Azul, Asia, Quilmana, San Antonio, Mala, San Luis, among others.



### **Investment Amount: US\$ 33 million**

Co-financed unsolicited proposal modality for a term of 23 years.



### Main works

A water resource: seawater catchment (545 l/s), construction of a desalination plant (545 l/s) and installation of more than 21 km of drinking water.

Il Quarter 2025

**FORMULATION** 



## LAMBAYEQUE DESALINATION PLANT



### **Description**

The project consists of the design, construction, operation and maintenance of drinking water production infrastructure to improve the quality of life of the urban population of the districts of Lambayeque and San José, through the seawater desalination. The objective is to meet the demand for drinking water service of the beneficiary population and to improve the quality of drinking water service by providing drinking water 24 hours a day.



### **Investment Amount: US\$ 49 million**

Co-financed unsolicited proposal modality for a term of 23 years.



### Main works

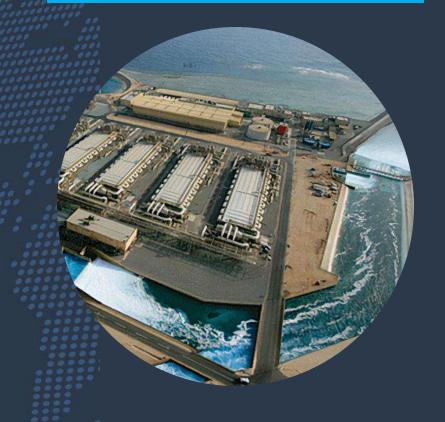
The construction of a drinking water treatment plant is anticipated, which will use reverse osmosis filtration modules. In addition to the rehabilitation and expansion of the primary distribution networks. (Technical components under study).



ESTIMATED CALL FOR TENDER DATE

II Quarter 2025

PLANNING AND PROGRAMMING



## PAITA - TALARA DESALINATION PLANT AND WASTEWATER TREATMENT FOR TALARA



## **Description**

The project aims to meet the water demand of the population of the 13 districts of the provinces of Paita and Talara in terms of water quality and service, providing 24 hours a day, through seawater desalination and meeting the technical standards of the Sanitation Sector.



### **Investment Amount: US\$ 150 million**

Co-financed state initiative modality for a term of 23 years.



### Main works

Two potential water resources to capture 2 m3/s of water: Chira River catchment and/or Seawater Catchment, improvement and expansion of the El Arenal WWTP and/or construction of Desalination Plants (2 m3/s), Improvement works and installation of driving lines and wastewater treatment plants for 6 districts of province of Talara.



## PPP SCHEDULE IN ELECTRICITY



- More than 10 million beneficiaries
- Investment opportunities for more than US\$ 650 million
- **11 beneficiary** regions



PROJECT		CALL FOR TENDER	RATING	AWARD IN COMPETETION SCENARIO
1-3	Group 1: Hub Poroma Substatio, Hub San José Substation and Marcona Substation (3 projects), US\$ 337 million	III.Q.23	I.Q.24	II.Q.24
4-8	Group 2: Chilca CTM- Carabayllo Link, Bicentenario New Substation, Muyurina New Substation, Ayacucho New Substation and Ica Electric System (5 projects), US\$ 334 million	III.Q.23	I.Q.24	II.Q.24

#### Notes:

ESTIMATED AWARD DATE

II Quarter 2024

**TRANSACTION** 





# GROUP 1 ELECTRICITY PROJECTS BINDING TO THE TRANSMISSION PLAN 2023-2032



### **Description**

This group is made up of 3 projects:

New Hub Poroma Substation (First Stage) and 500 Kv Hub Poroma Link - Collector, extensions and associated substations

New San José Hub Substation – First Stage and 220 Kv Link San José Hub – Distribution (Arequipa), Extensions and Associated Substations (ITC Project)

New Se Marcona li and Link 138 Kv Marcona II - San Isidro (Bella Unión) - Pampa (Chala), extensions and associated substations (ITC Project)



The projects aim to improve the security of transmission at 500 KV and improve the reliability of transmission in the lca and Arequipa regions



### **Investment Amount: US\$ 337 million**

Self-financed state initiative modality for a period of 30 years (plus construction period).



II Quarter 2024

#### **TRANSACTION**





# GROUP 2 ELECTRICITY PROJECTS BINDING TO THE TRANSMISSION PLAN 2023-2032



### **Description**

This group consists of 5 projects:

500 kV Chilca CTM-Carabayllo Link, Transformer Substation Expansion and Air Core Reactor in Chilca CTM Substation (Trunk System) Only component 1

500/220 kV Bicentenario New Substation, expansions and associated substations (Trunk System)

Reconfiguration 220 kV Chavarría – Santa Rosa – Carapongo Link, lines, extensions and associated substations (ITC Project)

220 kV Muyurina New Substation, Ayacucho New Substation, 220 kV Muyurina-Ayacucho Transmission Line, Extensions and Associated Substations (Trunk System + ITC Project)

Supply Capacity Extension of the Ica Electric System (ITC Project)



The projects aim to enhance the security of transmission at 500 KV and improve transmission reliability in the Lima, Ica, and Ayacucho regions.



### **Investment Amount: US\$ 334 million**

Self-financed state initiative modality for a term of 30 years (plus construction period).

## **FORMULATION**

# (18) ELECTRICITY PROJECTS BINDING TO THE TRANSMISSION PLAN 2023-2032



The Ministry of Energy and Mines, through Ministerial Resolution No. 055-2023-MINEM dated 02.16.2023, entrusted PROINVERSIÓN with 18 electricity projects binding to the Transmission Plan 2023-2032.

No	Binding Projects	Location
1	500 kV Chilca CTM-Carabayllo Link, Transformer Substation Expansion and Air Core Reactor in Chilca CTM Substation (Trunk System) Only component 1	Lima
2	500/220 kV Bicentenario New Substation, expansions and associated substations (Trunk System)	lca
3	Poroma "Hub" New Substation (First Stage) and 500 kV "Hub" Poroma - Colectora Link, extensions and associated substations. (Trunk System)	lca
4	"Hub" San José New Substation – First Stage and 220 kV "Hub" San José Link – Distribution (Arequipa), extensions and associated substations (ITC Project).	Arequipa
5	Reconfiguration 220 kV Chavarría – Santa Rosa – Carapongo Link, lines, extensions and associated substations (ITC Project)	Lima
6	220 kV Muyurina New Substation, Ayacucho New Substation, 220 kV Muyurina-Ayacucho Transmission Line, Extensions and Associated Substations (Trunk System + ITC Project)	Ayacucho
7	220 kV Palca New Substation, 220 kV Palca-La Pascana Transmission Line, extensions and Associated Substations (Arequipa) (ITC Project).	Arequipa
8	220 kV Aguaytía - Pucallpa Link, substations, lines and associated extensions (ITC Project).	Ucayali
9	138-60 KV Reliability Increase of the Tarma - Chanchamayo Electric System. (Trunk System)	Junin
10	220 kV Planicie – Industriales Link, extension to III circuit. (ITC Project) (1)	Lima
11	138 kV Nueva Virú – Trujillo Sur Link, extensions and associated substations (ITC Project)	La Libertad
12	Increased capacity and reliability (Criterion N-1) of the Huaraz Electric System Supply (ITC Project)	Ancash
13	138 kV Yaros – Amarilis Link (second circuit) (ITC Project) (1)	Huánuco
14	Supply Capacity Extension of the Ica Electric System (ITC Project)	lca
15	Marcona II New Substation and 138 kV Marcona II - San Isidro (Bella Unión) - Pampa (Chala) Link, extensions and associated substations (ITC Project)	Arequipa Ica
16	138 kV Abancay Nueva – Andahuaylas Link, extensions and associated substations (ITC Project)	Apurímac
17	138 kV San Román – Yocara – Maravilla (Juliaca) Link, extensions and associated substations (ITC Project)	Puno
18	138 kV Derivación San Rafael - Ananea Link, extensions and associated substations (ITC Project)	Puno







## PPP SCHEDULE IN HYDROCARBONS



- Investment opportunities for more than US\$ 4 300 MM
- 6 beneficiary regions



N°	PROJECT	CALL FOR TENDER	RATING	AWARD IN COMPETITION SCENARIO
1	Massification of the use of natural gas nationwide in the Southwest concession (US\$ 60 million)	2024 – 2025	-	2025 – 2026
2	Integrated Gas Transportation System – Southern Zone of Peru (US\$ 4 321 million)	2025 – 2026	-	To be defined



# MASSIFICATION OF THE USE OF NATURAL GAS NATIONWIDE IN THE SOUTHWEST CONCESSION



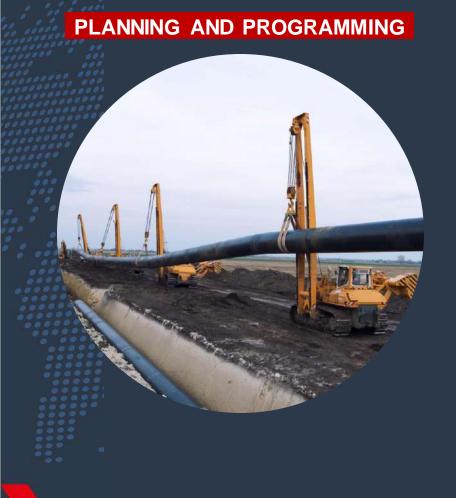
### **Description and main Works**

The project consists of providing the natural gas distribution service through a pipeline network in the concession areas, for which the following infrastructure is contemplated:

- Land transportation of Liquefied Natural Gas (LNG) or Compressed Natural Gas (CNG) from the Supply Points.
- District stations that include an LNG reception, storage and regasification system or CNG decompression system, and regulation, measurement and odorization stations, to be located in the cities to be supplied.
- Natural gas distribution system through a pipeline network to supply end users.



**Investment Amount: US\$ 60 million** 





## INTEGRATED GAS TRANSPORTATION SYSTEM - SOUTHERN ZONE OF PERU



### **Description and main works**

This encompasses a natural gas and natural gas liquids transportation system, which will provide supply security to users of the National Interconnected Electric System and the Natural Gas (GN) and Liquefied Natural Gas (GNL) system, known as "Energy Security." It also aims to cover the supply of GN and GNL to users in the major cities of the southern zone of Peru and the Energy Node in Mollendo (Puerto Bravo Power Plant) and Ilo (Ilo Power Plant).

The project will be carried out in two (2) stages:

During **STAGE I**, activities included: diagnosis, demand analysis, supply analysis, technical analysis of alternative solutions, costs at market prices, social evaluation, sensitivity analysis, probabilistic risk analysis of social profitability, and sustainability analysis. This stage was completed in October 2020.

**STAGE II** will involve the development of the technical alternative solution selected in Stage I of the Pre-Investment Study, based on the criteria established in Invierte.pe.



### **Investment Amount: US\$ 4,321 million**

Self-financed state initiative modality for a term to be defined.





## PPP SCHEDULE IN EDUCATION

**UP** 

- Investment opportunities for more than US\$ 600 million
- More than 77 thousand students benefited
- ❖ 2 beneficiary regions



PROJECT		APPROVAL OF THE DECLARATION OF INTEREST	DIRECT AWARD	AWARD IN COMPETITION SCENARIO
1	Schools at Risk in Metropolitan Lima, (US\$ 255 million)	I.Q.24	III.Q.24	IV.Q.24
2	Schools at Risk Villa María del Triunfo, (US\$ 70 million)	II.Q.24	II.Q.24	I.Q.25
3	Schools at Risk Ate – San Juan de Lurigancho (US\$ 140 million)	II.Q.24	III.Q.24	I.Q.25
4	Schools at Risk Comas – San Martín de Porres (US\$ 91 million)	II.Q.24	III.Q.24	I.Q.25
5	Reinforcement of infrastructure, equipment and maintenance of Schools in Cusco, (US\$ 60 million)	III.Q.24	IV.Q.24	II.Q.25

#### Notes:

**UP** Unsolicited Proposal

SI State Initiative



I Quarter 2024

**STRUCTURING** 







### **Description and main works**

Availability of infrastructure, furniture and educational equipment. Provision of services: integral cleaning, waste management and pest control, private security and surveillance, and school topics. Administration of an Operational Control Center for services, including the management of basic services. The project will benefit more than 22 thousand students/year.



They include 4 regions of Peru. The objective is to strengthen the 13 educational institutions: Execution of a Temporary Relocation Plan. Construction of new educational infrastructure: classrooms, laboratories, workshops, teachers' rooms, academic management offices, sports infrastructure, among others. Equipment and furniture for all educational spaces and environments, electrical system in the corresponding areas and guarantee an efficient supply of electrical energy to end users.



### **Investment Amount: US\$ 255 million**

Co-financed unsolicited proposal modality for a term of 20 years.



Il Quarter 2024

**STRUCTURING** 



### SCHOOLS AT RISK: VILLA MARÍA DEL TRIUNFO



### **Description and main works**

Availability of infrastructure, furniture and educational equipment. Provision of services: integral cleaning, waste management and pest control, private security and surveillance, and school topics. Administration of an Operational Control Center for services, including the management of basic services. The project will benefit more than 9 thousand students/year.



In the 5 educational institutions: Execution of a Temporary Relocation Plan. Construction of new educational infrastructure: classrooms, laboratories, workshops, teachers' rooms, academic management offices, sports infrastructure, among others. Equipment and furniture for all educational spaces and environments.



### **Investment Amount: US\$ 709 million**

Co-financed unsolicited proposal modality for a term of 20 years.



II Quarter 2024

**STRUCTURING** 



### SCHOOLS AT RISK ATE - SAN JUAN DE LURIGANCHO



### **Description and main works**

Availability of infrastructure, furniture and educational equipment. Provision of services: integral cleaning, waste management and pest control, private security and surveillance, and school topics. Administration of an Operational Control Center for services, including the management of basic services. The project will benefit more than 24 thousand students/year.



In the 14 educational institutions: Execution of a Temporary Relocation Plan. Construction of new educational infrastructure: classrooms, laboratories, workshops, teachers' rooms, academic management offices, sports infrastructure, among others. Equipment and furniture for all educational spaces and environments.



### **Investment Amount: US\$ 139.58 million**

Co-financed unsolicited proposal modality for a term of 20 years.



Il Quarter 2024

**STRUCTURING** 



# SCHOOLS AT RISK COMAS- SAN MARTÍN DE PORRES



# **Description and main works**

Construction modern. safe and quality educational institutions, complying with all the standards that ensure the sustainability of the State's investment and strengthen educational management by providing optimal conditions for the development of learning. It includes the provision of furniture and equipment, comprehensive cleaning, educational waste management and pest control, private security, school topic and management of basic services.



In the 3 educational institutions: Execution of a Temporary Relocation Plan. Construction of new educational infrastructure: classrooms, laboratories, workshops, teachers' rooms, academic management offices, sports infrastructure, among others. Equipment and furniture for all educational spaces and environments.



#### **Investment Amount: US\$ 90.56 million**

Co-financed unsolicited proposal modality for a term of 20 years..



III Quarter 2024

**STRUCTURING** 



## SCHOOLS AT RISK REINFORCEMENT OF INFRASTRUCTURE, EQUIPMENT AND MAINTENANCE OF SCHOOLS IN CUSCO



# **Description and main works**

Availability of infrastructure, furniture and educational equipment. Provision of services: integral cleaning, waste management and pest control, private security and surveillance, and school topics. Administration of an Operational Control Center for services, including the management of basic services. The project will benefit more than 14 thousand students/year.



Contribute to the improvement of learning achievements in the localities served by the educational institutions. The school population of the educational institutions at risk, prioritized in the districts of Cusco, Wanchaq and San Jerónimo, in the province of Cusco, have adequate access to the Regular Basic Education service.



# **Investment Amount: US\$ 60 million**

Co-financed unsolicited proposal modality for a term of 20 years..



# REAL ESTATE

# PA SCHEDULE IN REAL ESTATE

SI

- 1 beneficiary region
- Investment opportunities for more than US\$ 760 million
- More than 400 thousand inhabitants benefited



PROJECT		CALL FOR TENDER / APPROVAL OF THE DECLARATION OF INTEREST	DIRECT AWARD	AWARD IN COMPETITION SCENARIO
1	Ancon Industrial Park, (US\$ 762 million)	-	-	I.Q.24*

Notes:

\*Optimized scenario

**UP** Jnsolicited Proposal

**SI** State Initiative



IV.Q.23 / I.Q.24

**TRANSACTION** 



## **ANCON INDUSTRIAL PARK**



# **Description and main works**

It includes the execution of the Purchase and Sale Contract and the Investment Commitment Agreement to develop the design, financing, construction, urban development, promotion, administration, operation and maintenance of the Ancon Industrial Park in order to offer industrial land lots and provide related services to manufacturing and logistics companies. The land covers an area of 1.338 ha. of which 715 ha. are usable for the development of industrial land. It is strategically located near the Jorge Chávez International Airport (39 km) and the ports of Callao (39 km) and the new port of Chancay (40 km).



#### Main works

Infrastructure development for industrial land and logistics operations, including trade in goods and services. Construction of facilities for the management of common services (water supply, electrical substations, transformation plants, MSW collection center). Public recreation area and business park building. Construction platform for logistics exchange operations and Truck Center services



# **Investment Amount: US\$ 762 million**

State initiative modality for projects in assets for a term of 22 years..



# PPP SCHEDULE IN TRANSPORTS AND COMMUNICATIONS

- Investment opportunities for more than US\$ 4,200 million
- More than 6 million inhabitants benefited
- **❖ 8 beneficiary** region



	PROJECT		CALL FOR TENDER / APPROVAL OF THE DECLARATION OF INTEREST	DIRECT AWARD	AWARD IN COMPETITION SCENARIO
SI	1	Longitudinal de la Sierra Section 4, (US\$ 914 million)	I.Q.23	-	I.Q.24
JP	2	Peripheral Ring Road, (US\$ 2,380 million)	IV.Q.23	I.Q.24	III.Q.24
JP	3	San Juan de Marcona New Port, (US\$ 405 million)	IV.Q.23	I.Q.24	III.Q.24
SI	4	Huancayo Huancavelica Railway, (US\$ 340 million)	I.Q.23	-	I.Q.24
JP	5	Chimbote International Port Terminal, (US\$ 172 million)	II.Q.24	IV.Q.24	II.Q.25

#### Notas:

**UP** Unsolicited Proposal

SI State Initiative



I.Q.24

**TRANSACTION** 



# **HUANCAYO - HUANCAVELICA RAILWAY**



# **Description**

It consists of the execution of the necessary improvement and rehabilitation works along the railroad track (128.7 km), in 2 sections (T178 km; T2 50 km), acquisition of rolling stock with the objective of providing rail transport service through an operator, as well as the maintenance of the infrastructure and rolling stock (CAPEX Work: 80%, CAPEX MR 20%).



## **Investment Amount: US\$ 340 million**

Co-financed state initiative modality for a term of 30 years.



#### Main works

Renovation of the existing track. Refurbishment of stations and stops. Acquisition of rolling stock (4 DMU railcars, 2 locomotives, 3 Passenger railroad cars, 5 freight warehouses).



I Quarter 2024

**TRANSACTION** 



#### LONGITUDINAL DE LA SIERRA SECTION 4



# **Description**

It includes the design, financing, construction, operation, and maintenance of 965.2 km of highways. The Operation and Maintenance will include Routine Maintenance, Periodic Maintenance and Operation of tolls, weighing and mandatory services to ensure trafficability, meeting service levels and timely attending any road emergency that may occur during the Concession period.



# **Investment Amount: US\$ 914 million**

Co-financed state initiative modality for a term of 25 years.



#### Main works

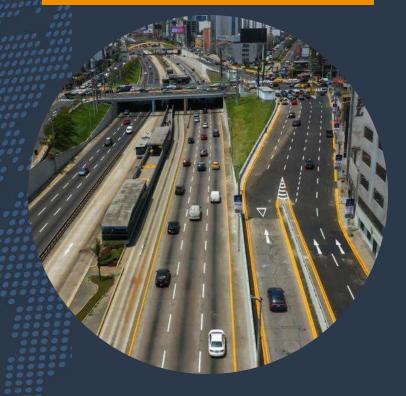
Construction of the new San Clemente bypass, 5.20 km long. Rehabilitation and Improvement of the existing Huancayo-Izcuchaca and Izcuchaca-Mayocc subsections, 179.30 km. Initial Periodic Maintenance of the existing subsections Mayocc-Ayacucho-Andahuaylas-Puente Sahuinto and Ayacucho-Huaytará-Div.Pisco, 780.70 km.



# OF DECLARATION OF INTEREST

IV Quarter 2023

**STRUCTURING** 



(\*) It is subject to approval of budgetary capacity.

# PERIPHERAL RING ROAD



# **Description**

The project consists of the design, construction, financing, operation and maintenance of a 34.8 km long highway, from the 200 miles oval in the Constitutional Province of Callao to the Av. Circunvalación, in the district of San Luis - Lima, including in its area of influence one district in the Constitutional Province of Callao and eleven districts in Metropolitan Lima.



# Investment Amount: US\$ 2,380 million

Co-financed unsolicited proposal modality for a term of 30 years.



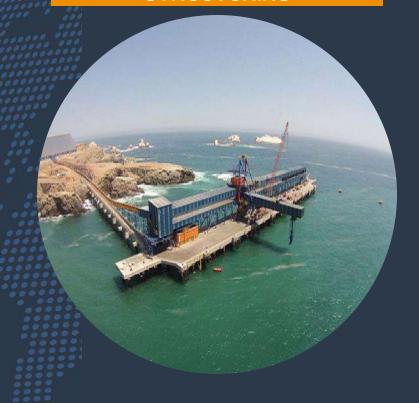
#### Main works

Construction of a 34.8 km long highway, with 06 lanes at asphalt level. Construction of 2 tunnels with vaults (2.29 km and 1.93 km respectively of 3 lanes each). Construction of bridges, viaducts, overpasses and road interchanges.



IV Quarter 2023

**STRUCTURING** 



#### SAN JUAN DE MARCONA NEW PORT



# **Description**

It includes the design, financing, construction, operation and maintenance of a new port terminal for public use with international standards, specialized in providing storage and shipping services for iron and copper concentrates, handling up to 47 million MT of minerals and supplies from the main mining projects in the area. Likewise, it is expected to handle liquid bulk cargo, general cargo, including containers, derived from the needs of mining production in the area.



# **Investment Amount: US\$ 405 million**

Self-financed unsolicited proposal modality for a term of 30 years.



#### Main works

Works related to the construction and operation of the new port terminal. Operation and maintenance according to the standards and service levels: waiting time per vessel, boarding start time and productivity indicators established in the concession contract.



OF DECLARATION OF INTEREST

Il Quarter 2024

**FORMULATION** 



# CHIMBOTE INTERNATIONAL PORT TERMINAL



# **Description**

Design, financing, execution of investments, conservation, operation and transfer of the assets included as part of the project for the new multipurpose port terminal at the Port of Chimbote.



# **Investment Amount: US\$ 172 million**

Self-financed unsolicited proposal modality for a term to be defined.



#### Main works

It proposes to attend to the loading and unloading of cargo, as well as operations directly related to the operation of the terminal, in accordance with the Productivity Service Levels.



# PPP SCHEDULE IN HEALTH

SI

SI

**UP** 

**UP** 

**UP** 

SI

- Investment Opportunities for more than US\$ 400 million
- More than 2.3 million inhabitants benefited
- 3 beneficiary regions



**UP**Unsolicited Proposal

SI State Initiative

		PROJECT	CALL FOR TENDER / APPROVAL OF THE DECLARATION OF INTEREST	DIRECT AWARD	AWARD IN COMPETITION SCENARIO
	1	Operation and Maintenance of the New Villa El Salvador Emergency Hospital, (US\$ 114 (million)*	IV.Q.23	-	III.Q.24
	2	Operation and Maintenance of the New Cajamarca Hospital (US\$ 176 MM)	II.Q.24	-	I.Q.25
	3	Integrated Solid Waste Management in Health Facilities of the Ministry of Health in Metropolitan Lima, (US\$ 24 million)	III.Q.24	IV.Q.24	II.Q.25
1	4	Unanue Hospital	I.Q.25	-	III.Q.25
	5	New Central Military Hospital, (US\$ 116 million)	III.Q.24	IV.Q.24	II.Q.25
i	6	Management of the National In stitute of children Health Niño, (US\$ 16 million)	-	-	II.T.25

<sup>\*</sup> Total Project Cost is considered since there is no investment component



IV Quarter 2023

**STRUCTURING** 



# OPERATION AND MAINTENANCE OF THE NEW VILLA EL SALVADOR EMERGENCY HOSPITAL



# **Description**

Maintenance of the building, facilities and electromechanical equipment associated with the infrastructure, maintenance of clinical and non-clinical equipment, and operation and maintenance of general services (food, laundry, cleaning and biosecurity, comprehensive security, the latter being understood as the security and surveillance of the facility).



#### Main works

To have the general services covered by the PPP, in an optimal manner that allows contributing to the improvement of specialized and emergency care in the jurisdiction of DISAII LIMA SUR.



## Costo total de Proyecto: US\$ 114 million

Co-financed state initiative modality for a term of 10 years.



Il Quarter 2024

**FORMULATION** 



# OPERATION AND MAINTENANCE OF THE NEW CAJAMARCA HOSPITAL



# **Description**

The project will ensure the maintenance of infrastructure and equipment, as well as the operation of gray coat services (cleaning, security, laundry and clothing, food services, solid waste management, logistics, IT, and sterilization), as well as green coat services (laboratory, hemodialysis, and imaging) to guarantee specialized and emergency care at the Cajamarca Hospital.



#### Main works

Having the general services provided by the Public-Private Partnership (PPP) in an optimal manner will contribute to the enhancement of specialized and emergency care at the Cajamarca Hospital.



#### **Investment Amount: US\$ 176.32 million**

Co-financed state initiative modality for a term yet to be defined.



III Quarter 2024

**FORMULATION** 



# INTEGRATED SOLID WASTE MANAGEMENT IN HEALTH FACILITIES OF THE MINISTRY OF HEALTH IN METROPOLITAN LIMA



# **Description**

Solid waste conditioning, segregation, storage, transportation, treatment and disposal services for 387 health facilities of the Ministry of Health in Metropolitan Lima.



#### **Main works**

Build, operate and maintain facilities for the treatment ofspecial and biocontaminated solid waste.



## **Investment Amount: US\$ 24 million**

Co-financed unsolicited proposal modality for a term of 20 years.



I Quarter 2025

**FORMULATION** 



# **UNANUE HOSPITAL**



# **Description**

The project aims to enhance the provision of healthcare services at the Hipólito Unanue National Hospital, situated in the El Agustino district, province, and department of Lima. To achieve this, the project entails the construction of a new hospital along with comprehensive equipment, as well as the ongoing maintenance and operation of general services.



#### Main works

Construction of a new hospital, comprehensive equipment, maintenance, and operation of general services.



#### Investment Amount: To be defined

Co-financed unsolicited proposal modality for a term of 18 years.



III Quarter 2024

**FORMULATION** 



# **NEW CENTRAL MILITARY HOSPITAL**



# **Description**

The project consists of designing, constructing, maintaining and operating the Central Military Hospital. It arises from the necessity of the Army members to have a state-of-the-art hospital considering the most innovative issues in certifications such as, LEED 2009, leadership in energy and sustainable design.



#### Main works

Replace the more than 55-year-old infrastructure of the Central Military Hospital with a modern one that meets all the characteristics of a state-of-the-art hospital; as well as to guarantee the sustainability of medical care to the beneficiary population for the life of the project.



## **Investment Amount: US\$ 116 million**

Co-financed unsolicited proposal modality for a term of 30 years.



# PPP SCHEDULE IN TOURISM



- Investment Opportunities for more than US\$ 250 million
- More than 9 million de inhabitants benefited
- 3 beneficiary regions



PROJECT		CALL FOR TENDER / APPROVAL OF THE DECLARATION OF INTEREST	DIRECT AWARD	AWARD IN COMPETITION SCENARIO
1	Cerro San Cristóbal Cable Car, (US\$ 16 million)	II.Q.24	-	IV.Q.24
2	Lima Convention Center Operation and Mantenance (US\$ 78 million)	II.Q.24	-	IV.Q.24
3	Improvement of Public Tourist Services of Choquequirao Archaeological Park (US\$ 190 million)	II.Q.24	-	IV.Q.24

#### Notes:

SI

SI

SI

**UP** Unsolicited Proposal

SI State Initiative



IV Quarter 2024

#### **STRUCTURING**



# CERRO SAN CRISTÓBAL CABLE CAR



# **Description**

It consists of the design, financing, construction, equipment, operation and maintenance of the means of tourist accessibility to Cerro San Cristóbal (Department and province of Lima, district of Rímac), by means of cable transport systems.



# **Investment Amount: US\$ 15.7 million**

Co-financed state initiative modality for a term to be defined.



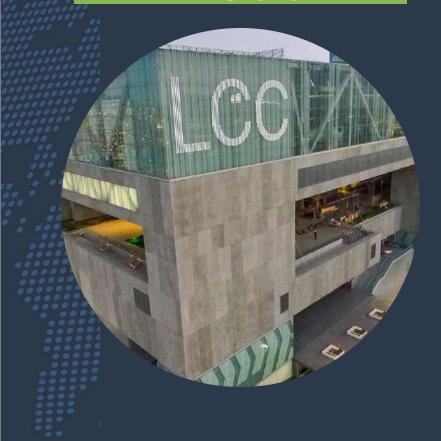
#### Main works

Development of infrastructure to install the cable transport system.



II Quarter 2024

**TRANSACTION** 



# OPERATION AND MAINTENANCE OF LIMA CONVENTION CENTER



### **Description**

Operation, Exploitation, Conservation, and Comprehensive Maintenance of the Lima Convention Center



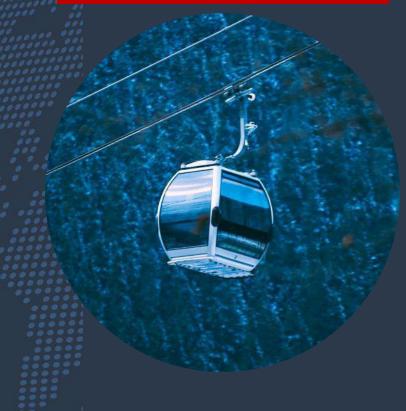
# **Investment Amount: US\$ 78 million**

Co-financed state initiative modality for a term to be defined.



Il Quarter 2024

**FORMULATION** 



# CHOQUEQUIRAO PROJECT



# **Description**

The project consists of the design, financing, construction, equipment, operation and maintenance of a cable car as an access road from Kiuñalla (Apurimac Region) to the Choquequirao Archaeological Park (Cusco Region), as well as the departure and arrival stations. The cable car will cross the Apurimac Canyon (1 400 m).



# **Investment Amount: US\$ 190 million**

Co-financed state initiative modality for a term to be defined.



#### Main works

Development of infrastructure to install the cable transport system.







# **AGRICULTURE AND IRRIGATION SCHEDULE**

SI

**UP** 

- Investment Opportunities for more than US\$ 1200 million
- 2 beneficiary regions



PROJECT		CALL FOR TENDER / APPROVAL OF THE DECLARATION OF INTEREST	DIRECT AWARD	AWARD IN COMPETITION SCENARIO
1	Chinecas Project (US\$ 650 million)	-	-	III.Q.26
2	Comprehensive Water System of the Chancay Valley - Lambayeque (US\$ 619 million)	-	I.Q.26	III.Q.26

#### Notes:

**UP** Unsolicited Proposal

SI State Initiative



III Quarter 2026

**PLANNING AND PROGRAMMING** 



# CHINECAS PROJECT



# **Description**

It involves the diversion of a portion of the waters from the Santa River to enhance, stabilize, and expand the regulated water supply service for irrigation in the Chinecas project areas of the Santa, Casma, and Huarmey provinces in the Ancash department. Additionally, it will be used to provide water for the population.



## **Investment Amount: US\$ 650 million**

Co-financed state initiative modality for a term to be defined.



III Quarter 2026

**FORMULATION** 



# Comprehensive Water System of the Chancay Valley - Lambayeque



# **Description**

involves the design, construction, and operation of the comprehensive water system in the Chancay-Lambayeque Valley. This includes the construction of two dams (Montería and Sicán) and the execution of conveyance and distribution works to irrigate 33,200 new hectares. Additionally, it will encompass the operation and maintenance of existing structures (currently under the management of PEOT). Currently, efforts are being made to negotiate the signing of the Institutional Collaboration Agreement between GORE LAMBAYEQUE, MIDAGRI, and PROINVERSIÓN, which, among other aspects, will allow changes in the scope of the IPC (Private Investment Promotion).



# **Investment Amount: US\$ 619 million**

Co-financed unsolicited proposal modality for a term of 25 years.

# Projects in the process of incorporation and/or evaluation



Project (	Owner	Projects	Actual state**	Referencial Amount (Million \$/)
Transp	oorts	18 Road Conservation Projects	Project in coordination	1071
Transp	oorts	Backbone Network O y M	Project in coordination	To be defined
Transp	oorts	Chincheros Airport (Cusco) O y M	Project under evaluation	To be defined
Transp	oorts	Third Group of Airports	Project under evaluation	692
Transp	oorts	5G Spectrum Bands	Project under evaluation	1351
Transp	oorts	Lambayeque Port Terminal	Project in progress	To be defined
Transp	oorts	Cusco Aerodrome	Project in coordination	To be defined
Transp	oorts	LEGADO Facilities (Sports Complex, Pan American Village, and others)	Project in coordination	To be defined
Transp	oorts	Pan-American Highway Section (Ica - Quilca Bypass)	Project under evaluation	592
Transp	oorts	Piura-Tumbes Dual Carriageway	Project under evaluation	To be defined
Transp	oorts	Pucallpa Port Terminal	Project under evaluation	To be defined
Transp	oorts	Lima-Ica Railway (Suburban Train)	Project in coordination	864
Transp	oorts	New Port Terminals in Loreto (Saramiza and Iquitos)	Project under evaluation	To be defined
Ener	rgy	Bayovar Brine Mining Project	Project in coordination	To be defined
Ener	rgy	ANAP ajaruni Project Mining	Project in coordination	22
Sanita	ntion	Wastewater Treatment Plants and Desalination Plants of MVCS (Barranca, Huaura, and others)	Project under evaluation	To be defined
Sanita	ntion	Management Contract for EPS Grau	Project under evaluation	To be defined
Touri	ism	Puno Cable Car	Project in coordination	20
		_	TOTAL	4,612*

<sup>\*</sup>Estimated amount based on available reference amounts (exchange rate of 3.7).

<sup>\*\*</sup>Projects under evaluation: These are projects whose execution modality is currently being evaluated, with a high likelihood of being entrusted to Proinversión..

Projects in progress: These are projects that have not yet been included in the portfolio but are progressing through various milestones.

Projects under coordination: These are projects that are in the process of being entrusted to Proinversión.

# LIST OF UPCOMING PROJECTS



	Project Owner	Project
	Transports	Lima - Ica Railway (Suburban Train)
	Transports	Train Link with Metro Line 1
	Transports	Grau Train
	Transports	Operation and Maintenance of the Dorsal Network
	Transports	Sierra Longitudinal Highway Section 5
	Transports	San Juan de Marcona - Andahuaylas - VRAEM Railway
	Transports	Expansion and Extension of Metro Line 1
S	Transports	Metro Line 3
	Transports	Metro Line 4
	Transports	Access Road to Chinchero Airport
	Transports	Aerodrome Projects in Provinces
	Transports	South Coastal Highway
	Transports	Pan-American Highway Section (Ica - Quilca Bypass)
	Transports	Arequipa Mass Transit Corridor
	Transports	South Expressway
	Education	High performance School Facilities - COAR Northeastern
	Education	Improvement of San Antonio Abad University in Cusco (Faculty of Sciences)
	Education	Improvement and Expansion of San Antonio Abad University in Cusco
	Education	Improvement of Specialized Educational Services in San Martín
	Education	High performance School Facilities - COAR South
<b>海南南南</b>	Agriculture	Ica Water Assurance System
	Agriculture	Chinecas Special Irrigation Project
	Sanitation	Wastewater Treatment Plants Rescue Plan
G C D=0	Sanitation	Huaraz Wastewater Treatment Plant
0	Sanitation	Lambayeque Wastewater Treatment System
	Sanitation	Expansion of the Chira
R	Production	llo Industrial Park
	Production	Tacna Industrial Park

	Project Owner	Project
	Health	Chulucanas Hospital
	Health	Sullana Hospital
	Health	Castilla Health Center
	Health	El Faique Health Center
	Health	Limón de Porcuya Health Center
20	լլ Health	Mancora Health Center
€	Health	Sechura Health Center
	Health	Talara Health Center
	Health	Cascas Hospital
	Health	Matucana Hospital
	Health	Posope Alto Health Center
	Health	Yungay Hospital
	Health	Recuay Hospital
	Health	Pomabamba Hospital
	Health	Caraz Hospital
	Health	Casma Hospital
	Health	San Nicolas Health Center
	Health	Yungar Health Center
	Tourism	Muna Cable Car
	Tourism	Manchay Cable Car
	Tourism	Installation of Cable Accessibility Service - Cable Car on the Hills of El Agustino and Catalina Huanca, El Agustino District, Province of Lima
	Tourism	Installation of Cable Accessibility Service - Cable Car connecting the districts of Independencia and San Juan de Lurigancho, Province of Lima
	Tourism	Muna Cable Car

